

### Strategic Plan 2023-2028

### Our Mission

Enhance the quality of life for current and future generations through impact grant making.

### Our Vision

Be the philanthropic leader and a catalyst to maximize available resources in our county.

# Our Values

Engagement Grace Innovation Transparency Trust

#### SDoH focus areas







Neighborhood

Stability





and Food

Community



# Strong Community Leadership

Measurement:
To have a pulse on
Morgan County and fulfill
our purpose as a
philanthropic leader.

- Increase effectiveness of nonprofit organizations serving Morgan County to meet untapped potential.
- Measure and communicate the impact of CFMC's work to build trust and alignment with our communities' needs.



# Transformational Grantmaking

Measurement:
Greater collaboration
among individual
providers and less
inefficiency in the overall
system of delivery.

- Empower potential grantees to be forwardthinking, innovative, and organizationally sustainable.
- Pursue communications and continued relationships with nonprofits to drive awareness and quality grant applications.



### Growing Assets for Impact

Measurement: Grow endowment dollars for lasting sustainability.

- Cultivate, retain, and attract legacy dollars (endowment funds) to strengthen CFMC for future generations.
- Establish and maintain an ongoing network of financial advisors who will recommend CFMC as a benefactor in establishing wills and in-kind gifts.



# Strengthen Organizational Capacity

Measurement:
Obtain Accreditation by
the Council of
Foundations.

- Implement policy changes included in the Accreditation by the Council of Foundations.
- Provide professional development opportunities for staff to align with best practices and procedures.