

# Reaching Across Morgan County



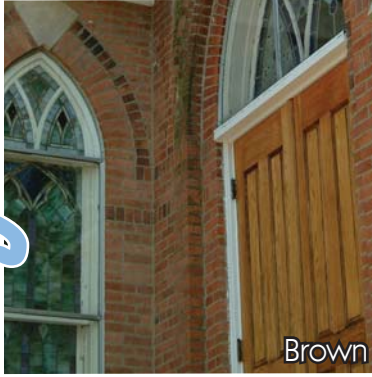
Adams



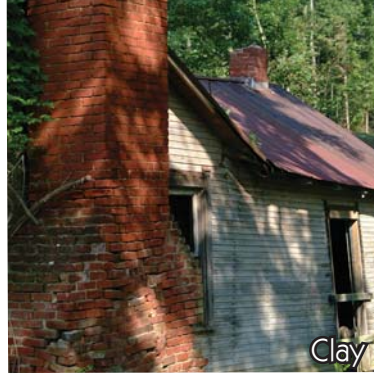
Ashland



Baker



Brown



Clay



Green



Gregg



Harrison



Jackson



Jefferson



Madison



Monroe



Ray



Washington



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# Thoughts From the President

Dear Friends:

The Community Foundation of Morgan County, Inc. has indeed been "Reaching Across Morgan County" during the year of 2006.

We have attempted to make ourselves more visible to everyone. We certainly hope this is evident to you as you traverse the community and read reports of us in the local media.

The foundation has started and completed projects which bring current and future benefits to Morgan County.

Obtaining the Lilly Endowment Sustaining Resource Development Grant this year provided us with some very exciting opportunities.

As part of this grant, the foundation board and staff developed a written strategic plan. This plan set responsibilities and time frames which made us more productive.

In order to meet our stated goals, the grant allowed us to add two staff members who have been instrumental in the foundation's success. Julie Dailey, development director, and Sarah Richardson, communications officer, have worked extremely hard in their new positions as has our Assistant Executive Director, Lisa Trusty.

One of our staff's biggest efforts has been to present a new face to the community through our marketing campaign launched in November.

This campaign featured a fresh logo, brochures, Web site, billboards, newspaper ads, radio commercials and more. It also involved a community survey which we will repeat in 2009 to assess how effective we have been.

These efforts helped with fundraising. In 2006, we received approximately \$265,000 in support to help us sustain our community service.

We were also pleased to assist the Kendrick Foundation, Inc., our supporting organization, in its grant and scholarship work. Together we distributed a potential of \$1,100,000 in grants and scholarships.



*Steven F. Crites, President  
Community Foundation of Morgan County, Inc.  
Board of Directors*

We wish to thank the many volunteers who helped the Community Foundation of Morgan County, Inc. and the Kendrick Foundation, Inc. as we awarded these funds.

This year the Community Foundation of Morgan County, Inc. also became recognized by the Council on Foundations for having organizational and financial practices that are in accordance with the National Standards for U.S. Community Foundations. This is a very important event. By becoming certified, we not only show we meet certain standards, but that we function at a high trust level.

At the end of 2006, Ed Thiebe, who had been our executive director for two and a half years, moved on to other endeavors. He was instrumental in helping us obtain the Lilly Endowment Sustaining Resource Development Grant. We wish him the best of luck.

Thank you for your support of the Community Foundation of Morgan County, Inc. Your continued efforts help make our community stronger.

Sincerely,

A handwritten signature in dark ink that reads "Steven F. Crites". The signature is written in a cursive style.

Steven F. Crites, President  
Community Foundation of Morgan County, Inc.  
Board of Directors

Connecting With Our Organization



# About the Community Foundation of Morgan County, Inc.

The Community Foundation of Morgan County, Inc. was founded on Jan. 5, 2000, with the partnership of the Mooresville Community Foundation and the Morgan County Community Foundation.

Each year the Community Foundation of Morgan County, Inc. distributes thousands of dollars in grants and scholarships to local non-profit organizations and to students. We also collaborate with other non-profit organizations in the community on major initiatives which can improve our community. We're better working together.

In 2001, the Kendrick Foundation, Inc. joined the Community Foundation of Morgan County, Inc. as a supporting organization.



*The Community Foundation of Morgan County, Inc. is housed in the historic Academy Building in Mooresville, Ind.*

## The Kendrick Foundation, Inc.

The Kendrick Foundation, Inc., a supporting organization of the Community Foundation of Morgan County, Inc., was established in 2001 as a vehicle to assist health-related programs benefiting residents of Morgan County.

Formed from the proceeds of the sale of Kendrick Memorial Hospital, the Kendrick Foundation, Inc. reflects the long service of the hospital to the health of the community. It has become an extension of the life work of Dr. William Kendrick, and all who preceded him in the 100 years of service given at Kendrick Memorial Hospital.

With assets over \$30 million, the Kendrick Foundation, Inc. provides grant funds to medical and health programs, support to community health care outreach programs, financial support to hospice programs, health care education and financial support to programs for the medically indigent.

From its fiscal year of July 1, 2005 to June 30, 2006, the Kendrick Foundation, Inc. awarded 22 grants to non-profit organizations totaling \$468,070. In addition, 38 Kendrick Foundation Scholarships with a potential value of \$380,000 were awarded to Morgan County residents pursuing a health care degree.

## Contacting the Foundation

For more information about the Community Foundation of Morgan County, Inc., contact our office. Please call, e-mail, write or visit us! You will also find an abundance of helpful information on our Web site.

**Office Hours:**  
Monday through Friday: 8:30 a.m. - 4:30 p.m.

### Community Foundation of Morgan County, Inc.

The Academy Building  
250 N. Monroe St.  
Mooresville, IN 46158  
Phone: (317) 831-1232  
Toll Free: (877) 822-6958  
Fax: (317) 831-2854  
E-mail: [info@cfmconline.org](mailto:info@cfmconline.org)  
Web: [www.cfmconline.org](http://www.cfmconline.org)

# Our Staff

Our professional staff is ready to serve the Morgan County community. We come from a variety of backgrounds and each bring our own individual expertise to the foundation.

Edward A. Thiebe, Executive Director  
Lisa Trusty, Assistant Executive Director  
Julie Dailey, Development Director  
Sarah Richardson, Communications Officer

# Our Board of Directors

Our dedicated Board of Directors represents our Morgan County community. Board members attend monthly meetings with staff to track the Community Foundation of Morgan County, Inc.'s progress and plans for the future.

## Executive Committee

Steven Crites, President  
Ruth Rusie, Vice President  
Wendell Thaler, Treasurer  
Karen Yeager, Secretary

## Board of Directors

Cynthia Brewer  
Kenny Costin  
Dale DePoy  
Mac Dunn  
Judy Gemmecke  
Susan Haynes  
Stephen Leonard  
Gary Oakes  
Bill Overholser  
Rachel Ruona  
Norman Stockton  
Shelley Voelz  
Louis Feagans  
Steve McConnell  
Pamela Siddons  
Carol Smith

## 2006 Retiring Board Members

We would like to express our sincere thanks to retiring Board of Directors members Louis Feagans, Steve McConnell, Pamela Siddons and Wendell Thaler for all their support over the years. We appreciate their work and wish them the very best.

# Our Committees

Our seven committees are comprised of Community Foundation of Morgan County, Inc. Board of Directors members and community members and are assisted by a CFMC staff member. Committees work year-round to monitor key areas of operation and create strategies for the growth and improvement of the foundation. Committee activities are reported to the Board of Directors, which measures progress.

## Asset Development Committee

Dair Grant, Chair\*  
Kenny Costin  
Mike Hein\*  
Kari Mann\*  
Shelley Voelz

## Grants Committee

Stephen Leonard, Chair  
Raymond Blunk\*  
Bob Gregory\*  
Ruth Rusie

## Finance Committee

Dale DePoy, Chair  
Judy Gemmecke  
Steve McConnell  
Signe Nicholson\*  
Gary Oakes  
Wendell Thaler

## Marketing and Public Relations Committee

Cynthia Brewer, Chair  
Janet Hensley\*  
Helen Humes\*  
Bill Overholser  
Norman Stockton  
Shelley Voelz

## Nominating Committee

Susan Haynes  
Stephen Leonard

## Scholarship Committee

Ruth Rusie, Chair  
Polly Amy\*  
Ron Bell\*  
Susan Leonard\*  
Bill Overholser  
Rachel Ruona  
Karen Yeager

\*Denotes a community representative

# What We Believe at the Community Foundation of Morgan County, Inc.

## Our Philosophy

We realize the heart of Morgan County is the residents who live in its 14 townships. Our promise to the community is to affect the everyday life of our citizens in the areas of education, health and social services, the environment, and the arts.

We are more than a financial resource; we are striving to serve as the county's information hub. Together with community leaders and local organizations, we're pooling resources to provide opportunities for coordinated impact.



Morgan County, Indiana

## Our Mission

The Community Foundation of Morgan County, Inc., works with our citizens to enhance the quality of life for current and future generations of Morgan County, Indiana. We accept gifts, manage financial resources, make grants and provide scholarships.

## Our Vision

Our vision is for the Community Foundation of Morgan County, Inc. to be a philanthropic leader in Morgan County, serving as a resource for charitable information, and improving collaboration among community organizations and individuals to maximize available resources benefiting our county.

## Our Morgan County Townships

Adams  
Ashland  
Baker  
Brown  
Clay

Green  
Gregg  
Harrison  
Jackson  
Jefferson

Madison  
Monroe  
Ray  
Washington

# Donors to the Foundation 2006

## Reporting Corrections

Every effort is made to ensure an accurate, comprehensive listing of contributors. If we have erred, please let us know so we can correct our records and properly thank you for your gift.

Abaj Enterprises, Inc.  
Karri D. Addie  
American Water  
James D. and Deborah L. Anderson  
Anonymous (3)  
Danny K. Ash  
Atwell Interiors  
Avatar Communications Group, Ltd.  
Jay J. Ayers  
BAA Indianapolis LLC  
Ralph and George Anne Baker  
Baker & Daniels  
Banning Engineering, P.C.  
Lisa K. Beck  
Marie Beltrame  
Charles and Nancy Berwick  
Best Way Disposal  
Robert H. (Bud) and Evelyn M. Bilyeu  
Bjoni Candles  
Blackwell Insurance Agency  
Raymond and Betty Jo Blunk  
Karen Boyer  
Jennifer Brammer  
Lynn Brauns  
Cynthia and Larue Brewer  
Brommelkamp Company LLC  
Barbara Bryan  
Donald R. and Susan A. Bryson  
Jeff and Gena Buis  
Sam Carmichael  
Edna and Thomas Cave  
Cedar Run Limited, Inc.  
Gregory and Judy E. Chastain  
Children's Park Child Care Center  
Christopher B. Burke Engineering, Ltd.  
Citizens Bank of Mooresville  
Terri Clifton  
Bryan A. Collier  
ColorWorks  
Norman and Ruth Connell  
Rex T. and Beth A. Copeland  
Costin Funeral Chapel, Inc.  
James and Carolyn Cox  
Creative Images  
Crone Lumber Company  
Suzanne Marley Culmer  
Glendyn Y. Curtis  
Curves for Women  
Julie Dailey  
Evelyn L. Denney

Paul A. and Susan Hodges DeNuccio  
Dale and Melanie DePoy  
DLZ Indiana, LLC  
Sharon Durham  
Easlan Investment Group, Inc.  
EF Commercial Associates, Inc.  
Eagle Pines Golf Club  
Anita Ebert  
Elite Dance and Acrobatics, Inc.  
Judy Elkins  
Elks Lodge  
Eminence High School Class of 1955  
Richard and Gale Featherston  
First National Bank, Cloverdale  
First United Methodist Church, Men's Group  
Foley, Foley & Peden  
Forguites & Forguites  
Chris and Teresa L. Fowler  
Maxine G. French  
Jason Frye  
Marcie and Brian Gamble  
Lynn & Sue Gordon  
Gregory A. and Deborah S. Greene  
Robert S. Gregory  
GT Collision  
Hadley, Cook & Quillen Insurance  
Kate Hamilton  
Richard W. and Marcile Hanna  
Susan C. Hardcastle  
Harris & Currins  
Linda M. Hathaway  
Sherri L. Hausen  
Randy and Joan Haymaker  
Susan and Steve Haynes  
Carol A. Hennenfent  
Hession Heating & Air Conditioning  
Kenneth and Mary Hill  
William and Patricia Hine  
HNTB Corporation  
Lois Hoffman  
Dr. Robert W. Holden  
Home Bank  
Homeward Bound  
Helen P. Humes  
Independent Colleges of Indiana  
Indiana Blood Center  
Indianapolis Power & Light Company  
Integrity Heating and Cooling, Inc.  
Fredrick Jean  
James and Elizabeth Johnson

*Achieving Together With Donors*

# Achieving Together With Donors

Jones Family Mortuary  
Kappa Kappa Sigma, Epsilon Chapter  
James and Holly Keown  
William A. Kirk  
Gretchen L. and Kevin L. Knock  
Arthur Kodroff  
David M. and Donna N. Kollmeyer  
Jody Koontz  
Donald and Anne Kouns  
Charles Kruegerl  
Cynthia W. Kuyper  
Jim and Ann Lankford  
Learn-A-Lot Christian Preschool, Inc.  
Randall A. Lee, M.D.  
Stephen and Susan Leonard  
Lincoln Bank  
Andrew M. Lowe  
Austin Luker  
Main Street Photography  
Mainline Conveyor Systems, Inc.  
Estelle Margolin  
Robert Marley  
Martin Marietta Materials  
Thomas C. and Angela Martin  
Martinsville Pride  
Martinsville Rotary Club  
John and Sandra Massura  
Patrea M. Mattheis  
Mayfield Insurance, Inc.  
Jerry and Brenda Mayfield  
Steve McConnell  
James H. and Joan R. McCracken  
Ann McDaniel  
Robert McDonough  
Emily K. Miles  
Molex  
Monday Afternoon Art Club  
Monroe-Gregg Teachers Association  
Keith and Julie Moore  
Richard and Michele Moore  
Mooresville Dental Management Corp.  
Mooresville Lions Club  
Mooresville Lodge No. 78, F. & A. M.  
Mooresville Nazarene NYI  
Morgan County Historic Preservation Society  
Morgan County Insurance Agency, Inc.  
Morgan County Treasurer  
Roberta Mosier  
Philip L. Nicholson, DDS and Signe Nicholson  
Gary and Ruth Oakes  
Dana M. Ooley  
Orthodontic Specialists of Tucson, P.C.  
Wilma Oxford  
Patricia A. Perry  
Steven J. and Jeanne A. Pittman  
David and Shelley Poletti  
Alan R. Poorman  
Donna and Robert Poynter, Poynter  
Chevrolet  
Charles and Margaret Quillen

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Red Barrel Liquor  
Elmer and Viola Reynolds  
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Dr. William E. Roberson  
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R.W. Armstrong & Associates  
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Craig Shockley  
Norieta & John Sighting  
Pamela Siddons  
Shawn B. & Susan D. Simmons  
Angela Skaggs  
Kay S. Smitherman  
Mary Katherine Smitherman  
Jarrett & Michelle Snyder  
Angela & Mark Spalding  
Springhill Christian Ministries Youth  
Department  
David M. & Angela R. Squires  
St. Francis Hospital & Health Centers  
Janice Starnes  
James C. & Wendy L. Stevens  
Cynthia C. Stonerock  
Gerald Streb  
Mildred Swisher  
Wendell & Jean Thaler  
The Kidz Zone  
Jerry A. & Sheba L. Thomas  
Lyla Thomas  
Dan & Judy Thurston  
Rick & Sherry Tipmore  
Wendell Trogdon  
Ross & Doral Truax  
United Consulting Associates - Lighting Pro.  
David & Christine Urbanowski  
US Aggregates, Inc.  
Abby & H. Douglas Van DeMark  
Shelley and Ted Voelz  
Julia Cramer Volland  
Joe E. & Judy Wagaman  
Mike Wagner  
Mary Rose Walker  
Ward Enterprises, Inc.  
WD Associates LLC  
Harold & Thelma Weddle  
What's New  
Thomas J. White  
Kenneth A. & Rebecca Whittington  
Karen Yeager  
Alma J. & Michael G. Zorman  
Special appreciation to:  
Kendrick Foundation, Inc.  
Lilly Endowment, Inc.



# In Memory

## Meaghan Buis

Lisa K. Beck

## Orzo, Virginia, and Beatrice Brown

Eminence High School Class of 1955

## Ruth Chase

Karen Boyer

## Jon R. Elkins

Judy Elkins

## Dorthea Edwards

Randy and Joan Haymaker

## Jamie Fannon

Jody Koontz

## Alexander Hathaway

Karri D. Addie

James D. and Deborah L. Anderson

Danny K. Ash

Gregory and Judy E. Chastain

Citizens Bank of Mooresville

Chris and Teresa L. Fowler

Linda M. Hathaway

Carol A. Hennenfent

Arthur Kodroff

Learn-A-Lot Christian Preschool, Inc.

Springhill Christian Ministries Youth

Department

David M. and Angela R. Squires

Jerry A. and Sheba L. Thomas

## Eileen Koons

Raymond and Betty Jo Blunk

## Norma Lewis

Janice Starnes

## Bonita and Justin Marley

Suzanne Marley Culmer

## Dorothy R. Martin

Jean Richardson

## Emily Carolyn Mills

James C. and Wendy L. Stevens

## Jack M. Moore

Keith and Julie Moore

## Henry Percy

Orthodontic Specialists of Tucson, P.C.

## Donald Pierson

Dr. Robert W. Holden

## Ralph E. Roberson, Jr.

Dr. William E. Roberson

## Herschel and Hope Rusie

Jay O. and Nila Jo Turley

## Joan E. Russell

Marie Beltrame

Donald R. and Susan A. Bryson

Edna and Thomas Cave

Gretchen L. and Kevin L. Knock

Charles Krueger

Cynthia W. Kuyper

Estelle Margolin

John and Sandra Massura

Robert McDonough

Monroe-Gregg Teachers Association

Richard and Michele Moore

Mooresville Nazarene NYI

Dana M. Ooley

Steven J. and Jeanne A. Pittman

William A. and Brenda L. Russell

Norieta and John Sighting

Shawn B. and Susan D. Simmons

Abby and H. Douglas Van DeMark

Joe E. and Judy Wagaman

## H. Leonard, A. Costin., R. Rosenbalm, Chuck Amy, and Eileen Bryan

Pamela Siddons

## Bruce R. Smitherman

Mary Katherine Smitherman

## Sergeant Daniel R. Starnes

Randall A. Lee, M.D.

Robert Marley

Janice Starnes

## Merrill St. John

Easlan Investment Group, Inc.

EF Commercial Associates, Inc.

## Eugene Swisher

Mildred Swisher

## Lewis Truax

Ross and Doral Truax

# In Honor

## Shane Brown

Eminence High School Class of 1955



*Friends-In-Aktion club members Daniel Luca and Areta Martin dance the night away at the annual Valentine's Day dance. The club is a partnership between Damar Services, Inc. and community members.*

## CFMC Matching Grant Recipients

### For More Information

A total of \$43,373 in Community Foundation of Morgan County, Inc. grants funds was awarded in 2006. For more information on the CFMC Matching Grant, please visit the CFMC Web site at [www.cfmconline.org](http://www.cfmconline.org).

### Damar Services, Inc.

Friends-In-Aktion Club: \$500

Since 2003, the Friends-In-Aktion Club has been an active part of the lifestyle of many Damar Services, Inc. residents and their community neighbors. This club, sponsored by Kiwanis International, brings together adults with disabilities and their community neighbors, building lasting friendships. Members attend monthly meetings with food and entertainment, complete two community service projects and gather for an annual recognition dinner.

### Smith Elementary School PTO

Playground Equipment: \$9,000

With many items on Smith Elementary School's playground reaching 50 years old, it was time for an extreme makeover. Grant funds were used to purchase new playground equipment, including a spiral slide, climbing web and more. Now children can play at recess with safety ensured.

### North Madison

### Elementary School PTO

School Playground  
Walking Path: \$7,250

Playground fitness equipment benefits more individuals than the children who play at recess. With this in mind, North Madison Elementary School decided to install a one-quarter mile walking path/track around the school's playground. Now everyone from students in gym class to community members can exercise.

## Neil Armstrong

### Elementary School PTO

Playground Basketball

Goals and Equipment: \$2,500

Old basketball goals with missing nets and bent rims made it difficult for children to enjoy basketball games during recess at Neil Armstrong Elementary School. With the CFMC Matching Grant, the school's PTO purchased basketball goals, asphalt and basketballs.

## Habitat for Humanity of

### Morgan County, Inc.

Northern Morgan County House: \$15,000

With many homes already built in southern Morgan County, volunteers knew it was time to move north. Through a partnership with Sisters of St. Francis Health Services, which provided a \$37,500 matching grant, Habitat for Humanity of Morgan County began building a home in Mooresville.

## Monroe Township

### Volunteer Fire Department

Vehicle Stabilization Equipment: \$2,543

The Monroe Township Volunteer Fire Department provides fire, rescue and basic life support services for 4,500 people. In the event of a car accident, stabilizing an overturned vehicle is a key to safe rescue. CFMC Matching Grant funds allowed the Monroe Township Volunteer Fire Department to purchase crucial vehicle stabilization equipment.

## Churches in Mission

We Are Moms Together: \$1,293

This year Churches in Mission decided to start a new program called We Are Moms Together. This program teaches parenting skills, nutrition, finance and personal growth to Morgan County mothers. The group also has an annual fundraiser to pay for a field trip with the attendees and their children.

## Mooresville Revitalization Group, Inc.

Community Billboard: \$730

Since 1987, Mooresville Revitalization Group, Inc. has been working to enhance downtown Mooresville and attract community members to the downtown area. Grant funds from the CFMC allowed for a billboard to be leased to promote Mooresville, community events and the arts.

## Farmers and Hunters

### Feeding the Hungry

Food Pantry Provisions: \$928

Fresh products, especially meats, are difficult for food pantries to keep on hand and are often too expensive to provide clients. Farmers and Hunters Feeding the Hungry arranges for processing of meat donated by local farmers and hunters which is then donated to area food pantries. The South Central Indiana FHFH division donated venison to Martinsville's Red Barn and Mooresville's Churches in Mission food pantries to provide to local families.

## Academy of Hoosier Heritage

Photography Display and Storage: \$500

The Academy of Hoosier Heritage museum holds the keys to Mooresville, Morgan County and Indiana's past. Visitors travel back in time to the 1800s when the Friends Academy building was constructed. With the Community Foundation of Morgan County, Inc. grant funds, the museum was able to protect, preserve and showcase hundreds of photos from 1860 to 1960. Now they will be around for years of enjoyment.

## Eminence Community Schools

Classroom Projection Systems: \$3,629

Creating new learning opportunities is very important to Eminence Community Schools. Matching grant funds from the Community Foundation of Morgan County, Inc. allowed the installation of two projection systems, creating media classrooms. The systems project videos, PowerPoint and computer presentations and Web sites. All 600 students, faculty and staff members at Eminence Community Schools make informative presentations and learn from all types of media.

## Martinsville High School

Eliot Rosewater

Reading Program: \$1,500

In 1995, Indiana teachers and librarians created an incentive program to encourage students to read. Named after a fictional character in Hoosier author Kurt Vonnegut's novels, the Eliot Rosewater Reading Program rewards students who read between five and 12 books each year. At Martinsville High School, students who read all 12 books attend a theatre production at the Indiana Repertory Theatre followed by lunch in downtown Indianapolis. In 1997, four Martinsville students qualified for the field trip. In 2006, 66 students qualified. Overall in 2006, 722 Martinsville High School students read at least one "Rosie" book.



Brian Livingston and Ashley Butler learn they have been accepted to a fraternity and sorority on Butler University's Bid Day. Butler and Livingston were 2006 Lilly Endowment Community Scholars.

## Lilly Endowment Community Scholarship Recipients

College freshmen Ashley Butler and Brian Livingston have a lot in common. Both students were in the top 10 of their class in academic standing as seniors at Mooresville High School.

They served side-by-side as secretary and treasurer of the Spanish Club and were part of Mooresville High School's driving safety program, Project Ignition.

The two even decided to study similar subjects at Butler University. Butler is majoring in biology and psychology, while Livingston is majoring in chemistry and biology.

They also share the great honor of being recipients of the 2006 Lilly Endowment Community Scholarship.

"The Lilly Endowment Community Scholarship has allowed me to attend a university that otherwise would have been financially out of my reach," Butler said. "Butler University has opened many new doors for

me and my life."

A great joy for the two college freshmen is involvement in Greek life.

"Pledging a fraternity has been a wonderful experience," Livingston said. "You meet great people and you have someone to always rely on."

Upon graduation, both Butler and Livingston plan to attend medical school. "I would like to become a doctor and work at a local hospital helping people in any way I can," said Livingston.

Butler would like to provide medical care or research new ways to fight neurological diseases.

The Lilly Endowment Community Scholarship Program offers two full-tuition scholarships in Morgan County to high school graduates who will be first-time college students. More information about scholarships is available on the CFMC Web site at [www.cfmconline.org](http://www.cfmconline.org).



# Lilly Endowment Community Scholarship Program Finalists

- Colleen Elliott, Scott Evans, Heather Summers, Christopher Weaver, Krystal Warmoth

## Lilly Endowment Community Scholars

- Ashley Butler, Brian Livingston

## CFMC Scholarship Program Recipients

### County-Wide Scholarships

#### Never Too Late Scholarship

- Mary Campbell, Rachel Hills

### Eminence High School

#### Meaghan Buis Memorial Scholarship

- Michelle Kreamer

#### Archie and Blanche Burnett Memorial Scholarship

- Krystal Warmoth

#### Eminence Alumni Association Scholarship

- Michael Bradt, Sarah Taylor

#### Stierwalt Scholarship

- Kathryn Burns, Laura Burns

### Martinsville High School

#### Ann Haworth Scholarship

- Courtney Dickerson, Steven Dunigan, Kaitlyn Owens

#### Robert D. St. Clair Memorial Scholarship

- Steven Dunigan

#### Virgil Telfer Memorial Scholarship

- Courtney Dickerson

### Monrovia High School

#### Justin and Bonita Conduitt Marley Scholarship

- Danielle Speck

#### Ted and Berta Romine/Monrovia Masonic Lodge #654 Scholarship

- Krystal Hendrickson

### Mooresville High School

#### Richard H. Crosser Memorial Scholarship

- Robert Davis, Bradley Johnson

#### Devin Wade Deaton Memorial Scholarship

- Zachary Page

#### Charles F. and Olive B. Flater Scholarship

- Ashley Romans

#### Justin and Bonita Conduitt Marley Scholarship

- Heather Wilson

#### Steven Lee Robert Terrell Memorial Scholarship

- Brittney Fisher

#### TOA-USA Scholarship

- Ashley Romans

#### Forrest A. Wakeman/Mooresville Masonic Lodge Scholarship

- Courtney Demeter

## CFMC Endowment Funds

### How an Endowment Works

Endowment funds are available to non-profit organizations. Distribution from these funds are made directly to the donor agencies to carry out their respective missions.

**Academy Building Endowment Fund:** for restoration and maintenance of the Academy Building in Mooresville.

**The Steve Carrell Endowment for the Arts:** provides support for the arts in Morgan County.

**Claire and Helen Cook Fund for the Mooresville Public Library:** provides support for the children's section of the Mooresville Public Library.

**Community Service Center Fund:** provides support for the activities of the Morgan County Community Service Center.

**Downtown Martinsville Christmas Decorations Fund:** proceeds used to purchase/maintain Christmas decorations for downtown Martinsville.

**Gary and Ruth Oakes Community Fund:** provides assistance to those families seeking shelter and housing assistance through Habitat for Humanity of Morgan County, Inc. and Wellspring.

**Myra M. Hochstetler Endowment Fund:** to construct and/or maintain shelter houses and gazebos in Jimmy Nash Park. Absolutely no athletics are to be supported from this fund.

**Stephen and Susan Leonard Community Fund:** provides support to community-based organizations and other charitable activities. Upon the death of the donors, 50 percent of the fund principal shall be used to establish the Martinsville Rotary Foundation Fund and 50 percent of the fund principal shall be used to establish an endowment fund for Franklin College.

**Manley Family Endowment Fund:** provides support for Martinsville Weekday Religious Education, Morgan County Well Child Clinic, Morgan County Habitat for Humanity, and James Whitcomb Riley Hospital Association.

**Emily Carolyn Mills Endowment Fund:** proceeds used to enhance the Emily Carolyn Mills Room of the Academy Building.

**Mooresville Band Parents Music Scholars Endowment Fund:** promotes band activities and increases band participation at Mooresville High School.

**Barry Schroeder Fund:** provides support for non-budgeted programs of the Morgan County Public Library.

**Thank-A-Teacher Fund:** provides grants for special programs for Mooresville Consolidated School Corporation teachers.

**Fred C. Tullis and Edith N. Tullis Humane Society Fund:** provides support for the Morgan County Humane Society.

**Weekday Religious Education Endowment:** provides program support for Morgan County Weekday Religious Education.

## CFMC Scholarship Funds

**Pat Bartram Memorial Scholarship Fund:** provides scholarships for Morgan County students wishing to pursue a career in law enforcement.

**Meaghan Buis Memorial Scholarship Fund:** provides scholarships for graduates of Eminence High School.

**Archie and Blanche Burnett Memorial Scholarship Fund:** provides scholarships for graduates of Eminence High School.

**Richard H. Crossover Scholarship Fund for Mooresville High School:** provides scholarships for graduates of Mooresville High School.

**Devin Wade Deaton Memorial Fund:** provides scholarships for graduates of Mooresville High School.

**Eminence Alumni Association Scholarship Fund:** provides scholarships for graduates of Eminence High School.

**Charles F. and Olive B. Flater Memorial Scholarship Fund:** provides scholarships for graduates of Mooresville High School.

**John R. Gilbert Memorial Scholarship Fund:** provides scholarships for Morgan County 4-H students to attend post-secondary education.

**Maggie Grounds Scholarship Fund:** provides scholarships for female Morgan County students studying architecture, drafting, engineering, and/or computer-aided drafting.

**Velma Hackleman-Mendenhall Memorial Scholarship Fund:** provides scholarships for graduates of Mooresville High School.

**Judge James E. Harris Scholarship for Children in Need:** provides scholarships for Morgan County Children in Need of Services.

**Alexander A. Hathaway Scholarship Fund:** provides scholarships for Mooresville High School graduates.

**Ann Haworth Scholarship Fund:** provides scholarships for Martinsville High School graduates.

**John E. Koontz Memorial Scholarship Fund:** provides scholarships for Martinsville High School track participants.

### Justin and Bonita Conduitt Marley Scholarship

**Fund:** provides scholarships for Mooresville High School and Monrovia High School students studying education (teaching) or vocational curriculum.

### Never Too Late Scholarship Endowment Fund:

provides scholarships for Morgan County residents age 30 and older who are returning to school to get a high school, college, or graduate education.

### Henry E. Percy, Sr. Memorial Scholarship Fund:

provides scholarships for graduates of Martinsville High School.

**Ellis Robinson/First Christian Church Scholarship Fund for Fellowship of Christian Athletes:** provides scholarships for Mooresville High School students to attend Fellowship of Christian Athletes camp.

**Ted and Berta Romine/Monrovia Masonic Lodge #654 Scholarship Fund:** provides scholarships for Monrovia High School graduates.

**Robert D. St. Clair Memorial Scholarship Fund:** provides scholarships for students graduating from Martinsville High School.

**Sergeant Dan Starnes Memorial Scholarship Fund:** provides scholarships for Morgan County residents studying law enforcement.

**Stierwalt Scholarship Fund for the Eminence Community School Corporation:** provides scholarships for graduates of Eminence High School.

**Virgil Telfer Memorial Scholarship Fund:** provides scholarships for graduates of Martinsville High School.

**Steven Lee Robert Terrell Memorial Scholarship Fund:** provides scholarships for Mooresville High School graduates.

**Jennifer Tipmore Memorial Scholarship Fund:** provides scholarships for Mooresville High School graduates.

**TOA-USA Scholarship Fund:** provides scholarships to graduates of Mooresville High School.

**Forrest A. Wakeman/Mooresville Masonic Lodge Scholarship Fund:** provides scholarships for graduates of Mooresville High School.

**Dr. Norman E. Whitney Memorial Scholarship Fund:** provides scholarships for books and/or tuition for a resident of Morgan County, who is age 30 or over, and who is pursuing a medical career at a university or a vocational/technical school.

## CFMC Non-Permanent Funds

### How a Non-Permanent Fund Works

Non-Permanent funds support a broad area of concern. These funds are not endowed and provide a vehicle for contributions to flow directly to a project or organization for use within a rather short time period.

**Bowls 4 Bellies:** supports Churches in Mission and the Morgan County Humane Society.

**Churches in Mission Fund:** supports the work of the Churches in Mission in Mooresville.

**Christmas in the Park Fund:** supports the Martinsville Christmas in the Park program.

**Sammy L. Davis Recognition Fund:** to provide a bust of Sammy L. Davis, CMH, to be displayed in Mooresville and to further provide scholarships to Morgan County students.

**Komets Soccer Club Non-Permanent Fund:** supports the activities of the Mooresville Komets Soccer Club.

**Martinsville City of Mineral Water Sign Fund:** provides funds for maintenance and repair of sign.

**Martinsville Remember When Fund:** secures and preserves local sites and artifacts which are a part of the color and fabric of Martinsville's past.

**MCSC Educational Technology Fund:** proceeds from sale of education license plates for Mooresville schools.

**Methodist Episcopal Cemetery Restoration Fund:** provides support for the restoration of the M.E. Cemetery in Mooresville.

**Monroe-Gregg Education Plate Fund:** proceeds from sale of education license plates for Monrovia Schools. Purpose yet to be determined by Monrovia School Corporation.

**Mooresville Area Council of the Arts Fund:** provides support for Mooresville Area Council of the Arts (MACOA).

**Mooresville Area Senior Citizens Center Fund:** provides support for the activities of the Mooresville Senior Citizens Center.

**Mooresville Christian School Gift Fund:** provides support for the activities of Mooresville Christian Academy.

**Mooresville Consolidated School Corporation Alternative School Fund:** provides programs for English as a Second Language students and/or programs to facilitate Service Learning and/or other uses.

**Mooresville Downtown Merchants Association Fund:** provides support for the Downtown Business Association.

**Mooresville Revitalization Group Fund:** provides support for the Mooresville Revitalization Group.

**Tornado Relief Fund:** provides support for Martinsville and Morgan County tornado victims.

**Barbara B. Jordan YMCA Capital Campaign Fund:** provides support for the Barbara B. Jordan YMCA.

## Other Funds

### Operating and Unrestricted

**Commonwealth Fund:** provides grants to address needs in Morgan County.

**Evergreen Fund:** general fund supporting the daily operation of the Foundation.

**Evergreen Endowment:** provides permanent support for the operation of the Foundation.

**Legacy Fund:** an unrestricted endowment fund which receives honorary, tribute, and memorial gifts.



Community Foundation  
of Morgan County, Inc.  
*Investing in Our Quality of Life*

Dear Friends:

The Board of the Community Foundation of Morgan County, Inc. hired the independent accounting firm of Capin Crouse LLP to perform a review of the financial statements of Community Foundation of Morgan County, Inc. for the 2006 fiscal year. Their review report stated that they were not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with U.S. generally accepted accounting principles.

The full financial report, including all footnotes, is available for review in our office or for download on the Community Foundation of Morgan County, Inc. Web site at [www.cfmconline.org](http://www.cfmconline.org).

The following reports are excerpts from the full set of financial statements.

Sincerely,

Wendell Thaler, Treasurer  
Community Foundation of Morgan County, Inc.





# COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.

## Statements of Financial Position (See Accountants' Review Report)

	December 31,	
	2006	2005
<b>ASSETS:</b>		
Current assets:		
Cash and cash equivalents:		
Cash held for current operations	\$ 158,097	\$ 322,293
Cash held for purpose restricted and nonpermanent funds	407,984	506,610
	566,081	828,903
Accounts receivable	-	18,604
Prepaid expenses and other assets	1,450	3,029
	567,531	850,536
Certificates of deposits held for purpose restricted and nonpermanent funds	179,969	295,633
Property and equipment—net (Note 4)	234,556	248,218
Long-term investments (Note 3)	3,787,308	3,298,413
Beneficial interest in supporting foundation (Note 2)	33,602,808	29,828,661
	33,602,808	29,828,661
Total Assets	\$ 38,372,172	\$ 34,521,461
 <b>LIABILITIES AND NET ASSETS:</b>		
Current liabilities:		
Accounts and other payables	\$ 14,887	\$ 27,585
Deferred revenue	50,000	-
	64,887	27,585
Deferred interest in charitable trust (Note 5)	386,151	347,799
	386,151	347,799
Total liabilities	451,038	375,384
Net assets (Note 7):		
Unrestricted	1,106,660	1,047,021
Temporarily restricted	451,253	603,847
Permanently restricted	36,363,221	32,495,209
	36,363,221	32,495,209
Total net assets	37,921,134	34,146,077
Total Liabilities and Net Assets	\$ 38,372,172	\$ 34,521,461

**COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.**

**Statements of Activities**  
(See Accountants' Review Report)

	For the Years Ended December 31,							
	2006			2005				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>SUPPORT AND REVENUE:</b>								
Support:								
Funds raised	\$ 33,426	\$ 35,313	\$ 93,865	\$ 162,604	\$ 34,192	\$ 67,525	\$ 19,207	\$ 120,924
Grant income	-	-	-	-	-	250,800	-	250,800
Donated facilities (Note 6)	16,560	-	-	16,560	15,600	-	-	15,600
	<u>49,986</u>	<u>35,313</u>	<u>93,865</u>	<u>179,164</u>	<u>49,792</u>	<u>318,325</u>	<u>19,207</u>	<u>387,324</u>
Revenue:								
Net unrealized gains	74,787	47,366	-	122,153	34,014	11,968	-	45,982
Net realized gains	30,441	49,204	-	79,645	47,623	7,533	-	55,156
Investment income	70,160	50,330	-	120,490	81,644	7,449	-	89,093
	<u>175,388</u>	<u>146,900</u>	<u>-</u>	<u>322,288</u>	<u>163,281</u>	<u>26,950</u>	<u>-</u>	<u>190,231</u>
Management fees	50,000	-	-	50,000	35,653	-	-	35,653
Special events income	56	-	-	56	17,619	-	-	17,619
	<u>225,444</u>	<u>146,900</u>	<u>-</u>	<u>372,344</u>	<u>216,553</u>	<u>26,950</u>	<u>-</u>	<u>243,503</u>
Total Support and Revenue	<u>275,430</u>	<u>182,213</u>	<u>93,865</u>	<u>551,508</u>	<u>266,345</u>	<u>345,275</u>	<u>19,207</u>	<u>630,827</u>
<b>RECLASSIFICATIONS:</b>								
Satisfaction of purpose restrictions	334,807	(334,807)	-	-	64,922	(64,922)	-	-

(continued)

**COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.**

**Statements of Activities**  
(See Accountants' Review Report)

(continued)

	For the Years Ended December 31,							
	2006			2005				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>EXPENSES:</b>								
Program services:								
Grants made	150,706	-	-	150,706	151,788	-	-	151,788
Other program expenses	44,815	-	-	44,815	16,704	-	-	16,704
	195,521	-	-	195,521	168,492	-	-	168,492
Supporting activities:								
Management and general	253,617	-	-	253,617	264,508	-	-	264,508
Fund-raising	101,460	-	-	101,460	680	-	-	680
	355,077	-	-	355,077	265,188	-	-	265,188
Total Expenses	550,598	-	-	550,598	433,680	-	-	433,680
Change in Net Assets Before Change in Beneficial Interest (Note 8)	59,639	(152,594)	93,865	910	(102,413)	280,353	19,207	197,147
Change in Beneficial Interest (Note 2)	-	-	3,774,147	3,774,147	-	-	1,485,712	1,485,712
Change in Net Assets	59,639	(152,594)	3,868,012	3,775,057	(102,413)	280,353	1,504,919	1,682,859
Net Assets, Beginning of Year	1,047,021	603,847	32,495,209	34,146,077	1,149,434	323,494	30,990,290	32,463,218
Net Assets, End of Year	\$ 1,106,660	\$ 451,253	\$ 36,363,221	\$ 37,921,134	\$ 1,047,021	\$ 603,847	\$ 32,495,209	\$ 34,146,077



Community Foundation  
of Morgan County, Inc.

The Academy Building  
250 North Monroe Street  
Mooreville, Indiana 46158

Nonprofit Org.  
U.S. Postage  
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Permit No. 250  
Mooreville, IN

*Investing in Our Quality of Life*