

# Reaching Across Morgan County



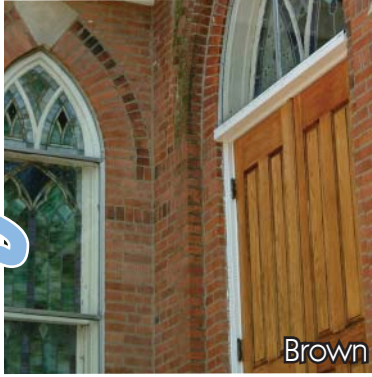
Adams



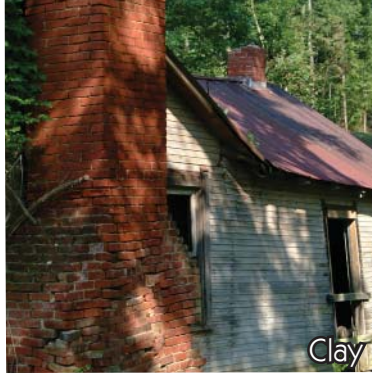
Ashland



Baker



Brown



Clay



Green



Gregg



Harrison



Jackson



Jefferson



Madison



Monroe



Ray



Washington



# From the Executive Director

Dear Morgan County Citizens:

The state of the Community Foundation of Morgan County that is presented in the Annual Report for 2007 can perhaps best be described as a work in progress.

We have completed the second of a three year plan, encouraged and partially funded by the Lilly Endowment, to become more self-sustaining. The goal is to build our base of resources and support and generate more stability for our overhead and operating expenses.

The first two years have involved several steps that included a complex strategic planning cycle, developing and implementing an identity and visibility program to increase exposure, and staff expansion to enhance our fund raising expertise.

By the end of 2007 these efforts have already started to yield positive results, and we are growing in visibility, expertise, size, and capacity for service to Morgan County.

As the year ended, our region was already having to cope with a national economic downturn so the challenges we face in serving the citizens of Morgan County are increasing. Those who need health care, help feeding and educating their families, and seek improved quality of life through recreation and the fine arts, will need more service from the community foundation.



Tom Zoss, Executive Director  
Community Foundation of Morgan County, Inc.

We are grateful for the support we receive through volunteers, donations, and the creation of new funds and endowments. As we grow and become more sustainable, and more people recognize that the CFMC can be their instrument in addressing these challenges, I feel confident we can rise to meet these challenges.

Sincerely yours,

Thomas Zoss  
CFMC Executive Director

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# Thoughts From the President

Dear Friends:

To all of you who are friends of the Community Foundation of Morgan County, I think you will agree that this has been quite a year.

Thanks to the hard work of the search committee we were able to obtain the services of a very able gentleman by the name of Tom Zoss. He has truly taken over his executive director position, from the very beginning, with confidence and enthusiasm. We are pleased to have him.

The first annual Morgan County Antique Appraisal Fair was a great success, raising over \$10,000 for the foundation. It also raised awareness for the foundation as at least 500 people attended and many more learned about us. It was a well-planned event, and it seems that there is even more excitement about the fair for 2008. Even more important, this was fun to do.

The foundation has continued to reach out into the community. Free seminars to help Morgan County non-profit organizations have been held. Numerous other initiatives have been undertaken to contact our donors and friends with a quarterly "Branching Out" Newsletter and the monthly "Fresh Blooms" E-newsletter. The staff has done considerable work, and we are pleased with their efforts.

The Kendrick Foundation became a private foundation in July, and we continue to have a very cordial relationship with them. Since the Kendrick Foundation has no paid staff of its own, the CFMC staff also acts as its staff, although the Kendrick Foundation maintains its own board of directors. It is important to us that we continue to aid them in fulfilling their important mission to achieve a healthier Morgan County.

Together with the Kendrick Foundation we distributed approximately \$1.4 million in grants and \$500,000 in scholarships in 2007. We wish to sincerely thank everyone who made this possible, including our donors, committee members and community members.



*Steven F. Crites, President  
Community Foundation of Morgan County, Inc.  
Board of Directors*

I wish to personally thank all of the people I have met and worked with over the past years at the foundation. It has been an extremely beneficial experience for me.

I know that our 2008 president Susan Haynes has some great plans and goals set for the foundation this next year. I am confident things will keep getting better and better.

Thank you for sharing in this journey with us.

Sincerely,

A handwritten signature in dark ink that reads "Steven F. Crites". The signature is written in a cursive, flowing style.

*Steven F. Crites, President  
Community Foundation of Morgan County, Inc.  
Board of Directors*

Connecting With Our Organization



## About the Community Foundation of Morgan County, Inc.

THE Community Foundation of Morgan County, Inc. was founded on Jan. 5, 2000, with the merging of the Mooresville Community Foundation and the Morgan County Community Foundation.

Each year the Community Foundation of Morgan County distributes thousands of dollars in grants and scholarships to local non-profit organizations and to students. We also collaborate with other non-profit organizations in the community on major initiatives which can improve our community.

*The Community Foundation of Morgan County, Inc. is housed in the restored historic Academy Building in Mooresville, Ind.*



## The Kendrick Foundation, Inc.

THE Kendrick Foundation, Inc. was established in 2001 as a vehicle to assist health-related programs benefiting residents of Morgan County.

Formed from the proceeds of the sale of Kendrick Memorial Hospital, the Kendrick Foundation, Inc. reflects the long service of the hospital to the health of the community. It has become an extension of the work of Dr. William Kendrick, and all who preceded him.

With assets over \$32 million, the Kendrick Foundation, Inc. provides grant funds to medical and health programs, support to community health care outreach programs, financial support to hospice programs, health

care education and financial support to programs for the medically indigent.

From its fiscal year of July 1, 2006 to June 30, 2007, the Kendrick Foundation, Inc. awarded 23 grants to non-profit organizations totaling \$767,302. In addition, 24 Kendrick Foundation Scholarships with a potential value of \$240,000 were awarded to Morgan County residents.

Until July 1, 2007, the Kendrick Foundation was a supporting organization of the Community Foundation of Morgan County, Inc. It is now a private foundation but continues its relationship with the CFMC by sharing its staff.

## Contacting the Foundation

FOR more information about the Community Foundation of Morgan County, Inc., contact our office. Please call, e-mail, write or visit us. You will also find an abundance of helpful information on our Web site.

**Office Hours:**  
Monday through Friday: 8:30 a.m. - 4:30 p.m.

Community Foundation of Morgan County, Inc.  
The Academy Building  
250 N. Monroe St.  
Mooresville, IN 46158  
Phone: (317) 831-1232  
Toll-Free: (877) 822-6958  
Fax: (317) 831-2854  
E-mail: [info@cfmconline.org](mailto:info@cfmconline.org)  
Web: [www.cfmconline.org](http://www.cfmconline.org)

# Our Staff for 2007

The professional staff is ready to serve the Morgan County community. They come from a variety of backgrounds and each brings their own individual expertise to the foundation.

Tom Zoss Executive Director  
Lisa Trusty, Program Officer  
Julie Dailey, Development Director  
Sarah Richardson, Communications Officer

# Our Board of Directors

Our dedicated Board of Directors represents the Morgan County community. Board members attend monthly meetings with staff to track the Community Foundation of Morgan County, Inc.'s progress and plans for the future.

## Executive Committee for 2007

Steven Crites, President  
Ruth Rusie, Vice President  
James Johnson, Treasurer  
Karen Yeager, Secretary

## Board of Directors for 2007

James Boys  
Cynthia Brewer  
Kenny Costin  
Dale DePoy  
Judy Gemmecke  
Susan Haynes  
Stephen Leonard  
John Marvel  
William Meredith  
Gary Oakes  
Bill Overholser  
Rachel Ruona  
Norman Stockton  
Shelley Voelz

## 2007 Retiring Board Members

We would like to express our sincere thanks to retiring Board of Directors members John Marvel, Gary Oakes, James Boys and Stephen Leonard for their support over the years. We appreciate their work and wish them the very best.

# Our Committees

Our seven committees are comprised of Community Foundation of Morgan County, Inc. Board of Directors members and community members\* and are assisted by CFMC staff members. Committees work year-round to monitor key areas of operation and create strategies for the growth and improvement of the foundation. Committee activities are reported to the Board of Directors, which measures progress of our strategic plan.

## Asset Development Committee

Dair Grant, Chair\*  
Kenny Costin  
Mike Hein\*  
Kari Mann\*  
Shelley Voelz

## Grants Committee

Stephen Leonard, Chair  
Raymond Blunk\*  
Bob Gregory\*  
Ruth Rusie

## Finance Committee

Dale DePoy, Chair  
Jim Boys  
Judy Gemmecke  
Jim Johnson  
Signe Nicholson\*  
Gary Oakes  
Wendell Thaler

## Marketing and Public Relations Committee

Cynthia Brewer, Chair  
Janet Hensley\*  
Helen Humes\*  
Bill Overholser  
Norman Stockton  
Shelley Voelz

## Nominating Committee

Susan Haynes  
Stephen Leonard

## Scholarship Committee

Ruth Rusie, Chair  
Polly Amy\*  
Ron Bell\*  
Susan Leonard\*  
Bill Overholser  
Rachel Ruona  
Karen Yeager

# What We Believe at the Community Foundation of Morgan County, Inc.

## Our Philosophy

We realize the heart of Morgan County is the residents who live in its 14 townships. Our promise to the community is to affect the everyday life of our citizens in the areas of education, health and social services, the environment, and the arts.

We are more than a financial resource; we are striving to serve as the county's information hub. Together with community leaders and local organizations, we're pooling resources to provide opportunities for coordinated impact.



Morgan County, Indiana

## Our Mission

The Community Foundation of Morgan County, Inc., works with our citizens to enhance the quality of life for current and future generations of Morgan County, Indiana. We accept gifts, manage financial resources, make grants and provide scholarships.

## Our Vision

Our vision is for the Community Foundation of Morgan County, Inc. to be a philanthropic leader in Morgan County, serving as a resource for charitable information and improving collaboration among community organizations and individuals to maximize available resources benefiting our county.

# Donors to the Foundation 2007

## Reporting Corrections

Every effort is made to ensure an accurate, comprehensive listing of contributors. If we have erred, please let us know so we can correct our records and properly thank you for your gift.

A Place To Grow, LLC  
Academy of Hoosier Heritage Museum  
Ace Tool & Engineering  
Garry T. and Rebecca Adams  
Marion R. and Patricia Agnew  
Alexander Insurance Agency  
Ruth Alexander  
Pauline Amy  
Bob and Beverly Andersen  
Anonymous  
Patricia Arend-Newett  
Timothy Sr. and Brenda Arthur  
Auditor of Morgan County  
Avon Antiques  
Jay J. Ayres  
Dale and Ella Bailey  
Blackwell & Baynes Accounting & Tax  
Raymond and Betty Jo Blunk  
Cynthia and Larue Brewer  
Brommelkamp Company LLC  
Kenneth L. and Sally A. Brown  
Jerry Brummett  
Barbara Bryan  
Bud & Bloom Florist  
Bruce and Denetia Buis  
Jeff and Gena Buis  
Kenneth Burgin  
Imogene Burpo  
Carlisle & Son Funeral Chapel  
Bobby W. and Connie S. Carlisle  
CFD Investments  
Opal Ward Chambers  
Children's Park Child Care Center  
Citizens Bank  
Citizens Gas & Coke Utility  
Community Concepts, Inc.  
Norman and Ruth Connell  
Suzanne Conwell  
Mae Cooper  
Core Fitness Club  
Kenny and Debbie Costin  
James and Carolyn Cox  
Steve Crites  
Suzanne Marley Culmer  
Brian Culp  
Lois Curry  
Glendyn Curtis  
Julie Dailey  
Gary Deaton  
Neil and Dianne Delapp

Dale and Melanie DePoy  
Randall S. and Valorie L. Dougherty  
Sharon Durham  
Eagle Pines Golf Club  
Anita Ebert  
Steve and Cheryl Edwards  
Judy M. Elkins  
Eminence Alumni Association  
Doy and Jean Everage  
First National Bank  
First Christian Church - Mooresville  
First United Methodist Church Men's Group  
- Mooresville  
Carole Ann Fisher  
Norman Forguites  
Bruce A. and Susannah Fout  
Robert and Shirley France  
Maxine French  
Terry and Judy Gemmecke  
Lynn and Sue Gordon  
Greater Martinsville Chamber of Commerce  
Gregory A. and Deborah S. Greene  
Robert Gregory  
C. Perry and Michelle Griffith  
Group Net LLC  
Kimberly R. Hacker  
Kenneth L. and Connie S. Hale  
Kate Hamilton  
David and Nichole Hammett  
Richard W. and Marcile Hanna  
Harris Bank NA  
Helen Harris  
Linda Hart-Jenkins  
David and Jenna Hathaway  
Randy and Joan Haymaker  
Susan and Steve Haynes  
John and Betty Heshelman  
William G. and Patricia Hine  
Horsepower Marketing, Inc.  
Marsha A. Hubbs  
Helen P. Humes  
Norman Huntsman  
Indianapolis Colts, Inc.  
Linda Hart-Jenkins  
Benjamin G. Johnson  
James and Elizabeth Johnson  
Kappa Kappa Kappa Associate Chapter  
- Mooresville  
Kappa Kappa Sigma Kappa Chapter  
- Mooresville

*Achieving Together With Donors*

# Achieving Together With Donors

Monte and Lisa Kivett  
Dr. Dennis Knierim  
Howard and Sarah Knight  
La Raza Pizza, Inc.  
Ann and James Lankford  
Randall A. Lee, M.D.  
Stephen and Susan Leonard  
John and Sharon Lesser  
Doris Lewis-Newton  
David T. and Judith A. Limbach  
August W. and Joan T. Loos  
Austin and Catherine Luker  
Dana Lynn  
Rex and Vicky Maddy  
J.E. Mangold  
Martinsville Lodge No. 1127  
Ruth Matney  
Michael and Kimberly May  
Meatmasters Int.  
William J. and Mary S. Meredith  
Meredith-Clark Funeral Home  
Metropolitan School District of Martinsville  
Molex Incorporated  
Monroe-Gregg School District Superintendent  
Mooresville Consolidated School Corporation  
Mooresville Dental Management Corporation  
Morgan County Insurance, Steve and Brad  
McConnell  
Morgan County Treasurer  
Dora Lewis Newton  
Phil and Signe Nicholson  
Nineveh-Hensley-Jackson United School  
Corporation  
Wilma Oxford  
Daniel Percy  
Jim E. and Jane C. Phillips  
Barbara A. Poe  
David A. and Shelley M. Poletti  
Pollard Electric, Inc.  
Donald W. and Bonnie I. Pope  
Arthur Raney, Jr.  
Betty J. Record  
David and Lois Renner  
Elmer and Viola Reynolds  
Rex and Martha Rhea  
Joyce Ringer  
E. Jane Roane  
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Donovan and Joyce Robinson  
Ruth Ann Robinson  
Rachel Ruona  
Ruth L. Rusie  
Jeffrey Guy Scalf  
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Jean Shelton  
Seth W. Shields  
Jean Shuler-Wisheart  
Gordon Crone and Pamela Siddons  
Marlin D. Siddons  
James and Sheri Sloan

Mary K. Smitherman  
State Employees Community Campaign  
St. Francis Healthcare Foundation  
Vanita M. Staley  
Janice Starnes  
Lowell and Joyce Swinney  
Jon Swisher  
Wendell and Jean Thaler  
The Church at Mt. Gilead  
The Greater Mooresville Chamber of  
Commerce  
William and Tamara Thiede  
Thiesing Veneer Co.  
Lyla Thomas  
M.Yvonne Thompson  
William C. Thompson  
Rick and Sherry Tipmore  
Jay and Nila Jo Turley  
Shelley, Ted and Zach Voelz  
Robert J. and Ann S. Wade  
Mary Rose Walker  
Verlin K. and Mary J. Walls  
Ward Enterprises, Inc., Jack Ward  
William J. Jr. and Carolyn J. Ward  
Harold and Thelma Weddle  
Gary Weinstein  
Nelda Whitney  
Jean Shuler Wisheart  
Christy Woods  
Karen Yeager  
Tom and Bernadette Zoss

Special appreciation to:  
Independent Colleges of Indiana  
Kendrick Foundation, Inc.  
Lilly Endowment, Inc.

## Morgan County Antique Appraisal Fair Sponsors

AAF Sponsors  
Accupay, Inc.  
Indiana American Water  
Avon Antiques  
Bud & Bloom Florist & Gifts  
Carlisle & Son Funeral Chapel  
CFD Investments  
Children's Park Child Care Center  
Citizens Bank of Mooresville  
Duke Energy  
Heritage Photo Albums  
Home Bank  
Homestead Primitives  
Hoosier Boy Antiques & Fine Collectibles  
InfoWorks, Inc.  
Key Bank  
Lincoln Bank  
Main Street Jewelers  
St. Francis Healthcare Foundation  
Meijer, Inc.



Miller's Merry Manor  
Thiesing Veneer Co.  
Mooresville Church of God  
Mooresville Open Market  
Morgan County Insurance Agency  
National City Bank  
NuCrete Construction Inc.  
Oliver Winery  
Parks Outdoor Maintenance  
Just Sell It Right  
Roberson Consulting Services  
Sam's Club

## In Memory

### Charles Amy

C. Perry and Michelle Griffith

### Larry Brewer

Thiesing Veneer Co.

### Kenneth and Lucille Cox

Donovan and Joyce Robinson

### William Raymond Curry

Lois Curry

### E. Bud Curtis

Bob and Beverly Andersen  
Doy and Jean Everage  
Gordon Crone and Pamela Siddons

### Robert Donovan

Jim E. and Jane C. Phillips

### Jamie Fannon

Jody Koontz

### Maxine Hawkins

Raymond and Betty Jo Blunk

### Larry Hornaday

William J. Jr. and Carolyn J. Ward

### Lester Johnson

Kenneth L. and Sally A. Brown

### Marian Johnson

Ruth Rusie

### Olive Lusty

Verlin K. and Mary J. Walls

### William Monroe Macy

Donovan and Joyce Robinson

### Roxie Maywhere

Gordon Crone and Pamela Siddons

### Junior McClure

Doy and Jean Everage  
Gordon Crone and Pamela Siddons

### Grover H. Roane

E. Jane Roane

### Herschel and Hope Rusie

Jay and Nila Jo Turley

### Jane Shields

Seth W. Shields

### Bruce R. Smitherman

Mary Katherine Smitherman

### Sgt. Dan Starnes

Core Fitness Club  
Randall A. Lee, M.D.  
Janice Starnes

### Thomas Swinney

Lowell and Joyce Swinney

### Tim Wallman

Garry and Becky Adams  
Susan K. Baughman  
Mary Walls

### Helen Warmoth

Gordon Crone and Pamela Siddons

### Dr. Norman E. Whitney

Nelda Whitney

## In Honor

### Eminence Class of 1949

Patricia Arend-Newert

### Eminence Class of 1967

Kenneth Burgin  
James and Sheri Sloan

### Eminence Class of 1970

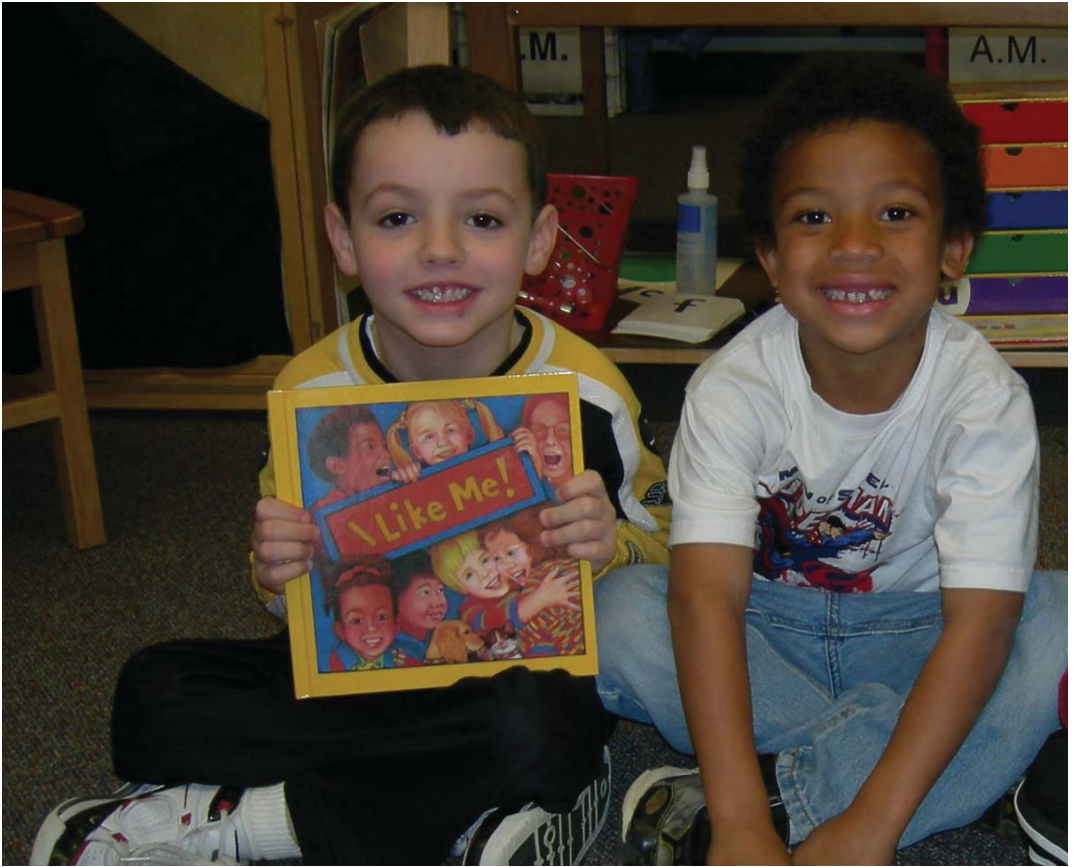
Rex and Martha Rhea

### Mrs. Marilyn Johnson

Kenneth L. and Sally A. Brown

### Dick and Marge Newcomer

Marsha A. Hubbs



Martinsville Rotarians and friends made a special delivery to Centerton Elementary School students who received "I Like Me" books in April. Books were personalized with each child's information.

## CFMC Matching Grant Recipients

### For More Information

A total of \$33,081 in Community Foundation of Morgan County, Inc. Arts and Matching Grants funds were awarded in 2007. For more information on CFMC grants, please visit [www.cfmconline.org](http://www.cfmconline.org).

### Boys and Girls Clubs of Morgan County

15-Passenger Van and Operation:  
\$10,580

Serving over 120 boys and girls, the Boys and Girls Clubs of Morgan County provide an after-school place for recreational and artistic activities, homework help, and character development. With the help of the CFMC grant funds, the clubs purchased a 15-passenger van to transport children from their schools to the clubs.

Community Services Center of  
Morgan County, Inc.  
dba WellSpring  
Public Relations Campaign to  
Increase Visibility: \$962.50

WellSpring is an emergency housing shelter for Morgan County families. It offers families a safe place to stay as they move from being homeless to putting their lives back together. With the CFMC grant funds, WellSpring began a public relations campaign using photos of its children and families. The goal of the campaign was to increase the shelter's visibility in the Morgan County community.

Damar Services, Inc.  
Friends-In-Aktion Club: \$500

The Greater Mooresville Friends-In-Aktion Club brings a sense of community to people with developmental disabilities. The club used the CFMC grant funds to plan community

service projects and to focus on spreading awareness of the club and its mission throughout the community. With the help of the CFMC grant funds, the club hoped to meet its long-term goal of self-sustainability so that it can continue touching the lives of its members for years to come.

### Martinsville Rotary Club

“I Like Me!” Book Program: \$1,680

After receiving much enthusiasm from the community in response to its “I Like Me!” book program during the 2006 school year, the Martinsville Rotary Club requested the help of the CFMC to implement the program again for the 2007 school year. The goal is to help kindergartners grow in self-concept through literacy. The CFMC grant funds helped to purchase a personalized book for every kindergartner in Martinsville. Each book was personalized with the student's name, two of the student's friends' names, and the principal's and teacher's names.

### Mooresville Revitalization Group, Inc.

Planters in Downtown Mooresville: \$1,935

The goal of the Mooresville Revitalization Group, Inc. is to highlight the pride and history of the Mooresville community by increasing the beauty of the historic downtown area. One of the organization's projects was placing concrete planters throughout the downtown area and challenging local businesses and organizations to decorate and maintain the planters. With the help of the CFMC grant funds, the organization added 10 new planters to help make the downtown area even more beautiful.

### Morgantown Senior Citizens Center

Refrigerator and Outdoor Sign: \$355

The Morgantown Senior Citizens Center serves the community by providing meals three times a week to Morgantown's older adults and by offering blood pressure checks, tax assistance programs, guest speakers, health insurance assistance, and social programs. The CFMC grant funds allowed the center to replace its broken refrigerator and add an outdoor sign that helped the center publicize its services to the community.

### Morgantown Youth Sports

Storage Shed, Lawn Mower, and Shuffleboard Court: \$2,438

The Morgantown Youth Sports organization is a group that dedicates its time to providing the youth of Morgantown and the surrounding area with recreational and social activities. Each year the

organization directly touches more than 100 children in the area through various sports programs. With the help of the CFMC grant funds, the organization built a new shuffleboard court and bought a new lawn mower for upkeep of the sports facility.

### Spay Neuter Indiana Pets, Inc.

Accessible Spay Neuter Surgeries Initiative: \$3,000

The goal of Spay Neuter Indiana Pets, Inc. in 2007 was to address the problem of cat overpopulation in Morgan County by making spay neuter surgeries more affordable and accessible to the county's residents. Beginning in November, SNIP made certain Thursdays “Morgan County Spay Neuter Days,” during which up to 30 surgeries could take place. SNIP has included several other organizations and animal clinics in their project. The CFMC grant funds helped subsidize the cost of the surgeries.

### United Way of Central Indiana-Morgan County

Imagination Library: \$1,000

The United Way of Central Indiana-Morgan County's Imagination Library is a program that provides pre-school children, beginning at birth, with books that their parents can read to them to foster early learning and imagination growth. This program began in response to national statistics that stated over one third of children begin kindergarten unprepared to learn. The Imagination Library began with the help of the Dolly Parton Foundation.

### Youth Connections, Inc.

Safe Place/Host Homes Program Reimbursement: \$3,000

Youth Connections, Inc.'s Safe Place program provides Morgan County with a 24-hour hotline that gives support to youth, parents, teachers, and anyone needing crisis intervention services. The Host Homes program gives children needing emergency shelter the opportunity for temporary placement with volunteer families instead of foster care. The CFMC grant funds were used to help reimburse these volunteer families for the expenses required to raise the children involved with the hope of encouraging these and other families to continue to volunteer.

## CFMC Arts Grant Recipients

### Academy of Hoosier Heritage dba Academy Museum

TV/DVD Unit for Museum: \$400

The goal of the Academy of Hoosier Heritage is to promote and preserve local history. The CFMC grant funds helped the organization purchase a TV/DVD player to incorporate into its exhibits on Mooresville history. The academy also recorded the stories of Mooresville residents and displayed these records on the new TV/DVD player in the museum.

### Coordinated Aging Services for Morgan County, Inc.

Senior Program at the  
Indianapolis Civic Theatre "Sneak  
View" Program: \$400

The goal of the Coordinated Aging Services for Morgan County, Inc. is to allow impaired senior citizens in the Morgan County community to live independent and sociable lives. With the CFMC grant funds, the organization planned an evening out to the Indianapolis Civic Theatre through the theater's "Sneak-View" Program. The funds enabled the purchase of transportation to the theatre, dinner and after-performance snacks.

### Eminence Lions Club

The Big Read Program: \$450

With the help of the CFMC grant funds, the Eminence Lions Club, in coordination with several other community organizations as well as the school corporation, planned The Big Read program, an initiative of the National Endowment for the Arts. This program included the entire Eminence community, young and old, in a reading of F. Scott Fitzgerald's "The Great Gatsby." Book discussions and free reading guides were a part of this program.

### Mooresville Public Library

Community Mosaic: \$645

Since 1911, the Mooresville Public Library has served the Brown Township community through books and programs that have encouraged lifelong learning. With the help of

the CFMC grant funds, the Mooresville Public Library began the Community Mosaic program as a way to include students in a project that would remain in the community for years. The students, grades kindergarten to twelfth, came together to create a tile mosaic for the library as well as textile mosaics for their own homes.

### Mooresville Revitalization Group, Inc.

Victorian Christmas Magician: \$500

The Mooresville Revitalization Group, Inc. funded the 19th annual Victorian Christmas Celebration in historic downtown Mooresville. With the help of the CFMC grant funds, the group hired Taylor Martin, an Indianapolis-based magician, to perform a historical and educational magic show for the Morgan County community.

### Morgan County Public Library

One Book, One Community: Morgan  
County Reads Together: \$1,500

With the help of the CFMC grant funds, the Morgan County and Mooresville libraries joined together to sponsor a county-wide event. The "One Book, One Community: Morgan County Reads Together" program encouraged the entire Morgan County community to read "Almost Friends" by Philip Guley. The program also organized several book discussions and other events incorporating the book and its major themes.

### Smith and Central Elementary Schools

Cross-cultural Percussion  
Instruments: \$3,737

Through the CFMC grant funds, Smith and Central Elementary Schools were able purchase a set of percussion instruments from around the globe. These instruments were used as a part of the nationwide World Music Drumming curriculum that teaches children important values and skills relating to both music and life.





Bryce Newton and Nicholas Race received their Lilly Endowment Community Scholarship awards at a scholarship dinner in May of 2007. The four additional finalists were also honored at this special event.

## Lilly Endowment Community Scholarship Recipients 2007

**E**ACH year since 2000, the Lilly Endowment has graciously offered full-tuition scholarships for at least two Morgan County residents.

In 2007, Bryce Newton of Mooresville High School and Nicholas Race of Martinsville High School were offered this once-in-a-lifetime opportunity.

Newton is attending Indiana Wesleyan University majoring in Teaching English to Speakers of Other Languages and minoring in Intercultural Studies. Race is attending Rose-Hulman Institute of Technology where he is majoring in Biomedical Engineering.

Both Newton and Race actively participate in soccer. Race is also a member of Triangle Fraternity and Newton participates in World Christian Fellowship and IWU Budokai.

"I'm in an environment that stimulates spiritual, intellectual, and relational growth," Newton said. "I couldn't ask for a better circumstance."

The Lilly Scholarship will allow Newton and Race to fulfill their educational dreams.

"I was able to make the choice of the university I attend based on the opportunities it offers me in my field of interest rather than by the amount of debt I would incur, and for that I am forever grateful," Race said.

Although they each have several more years of college to experience, currently Newton would like to become an English teacher in China upon graduation. Race would like to enter a cooperative program to obtain a masters in biomedical engineering and a four-year M.D.

The Lilly Endowment Community Scholarship Program offers two full-tuition scholarships in Morgan County to high school graduates who will be first-time college students. More information about scholarships is available on the CFMC Web site at [www.cfmconline.org](http://www.cfmconline.org).

# Lilly Endowment Scholarship Finalists



Hilary Broderick  
Martinsville High School



Erin Cole  
Mooreville High School



Hannah Egenolf  
Covenant Christian High



Christopher Stewart  
Martinsville High School

Bryce Newton of Mooreville High School and Nicholas Race of Martinsville High School (shown on page 13) were chosen as the 2007 Lilly Endowment Community Scholars.

# CFMC Scholarship Program Recipients



Chelsie Brady  
Mooreville High School  
*Forrest A. Wakeman/Mooreville Masonic Lodge Scholarship, TOA-USA Scholarship, Devin Wade Deaton Memorial Scholarship*



Kathleen Browne  
The Art Institute of Indianapolis  
*The Never Too Late Scholarship*



Tracie Clark  
Indiana University-Purdue University Indianapolis  
*The Never Too Late Scholarship*



Erin Cole  
Mooreville High School  
*Jennifer Tipmore Memorial Scholarship*



Cameron Collins  
Eminence High School  
*The Stierwalt Scholarship*



Ainslie Crouse  
Eminence High School  
*Eminence Alumni Association Scholarship, The Stierwalt Scholarship*



Andrew Fortner  
Mooreville High School  
*Steven Lee Robert Terrell Memorial Scholarship*



Kristin Hilligoss  
Mooreville High School  
*Justin and Bonita Conduitt Marley Scholarship*



Megan James  
Martinsville High School  
*Ann Haworth Scholarship*



Allison Lipps  
Martinsville High School  
*Maggie Grounds Scholarship*



Aaron Moss  
Eminence High School  
*Meaghan Buis Memorial Scholarship*



Hannah Parnell  
Martinsville High School  
*Ann Haworth Scholarship*



Abigail Robson  
Martinsville High School  
*Robert D. St. Clair Scholarship*



Rachelle Rose  
Mooreville High School  
*Alexander Hathaway Memorial Scholarship*



Christina Zier  
Monrovia High School  
*Justin and Bonita Conduitt Marley Scholarship*

# CFMC Endowment Funds

## How an Endowment Works

Endowment funds can be opened for non-profit organizations. Distributions from these funds are made directly to the donor agencies to carry out their respective missions.

**Academy Building Endowment Fund:** for restoration and maintenance of the Academy Building in Mooresville.

**The Steve Carrell Endowment for the Arts:** provides support for the arts in Morgan County.

**Claire and Helen Cook Fund for the Mooresville Public Library:** provides support for the children's section of the Mooresville Public Library.

**Community Service Center Fund:** provides support for the activities of the Morgan County Community Service Center.

**Downtown Martinsville Christmas Decorations Fund:** proceeds used to purchase/maintain Christmas decorations for downtown Martinsville.

**Gary and Ruth Oakes Community Fund:** provides assistance to those families seeking shelter and housing assistance through Habitat for Humanity of Morgan County, Inc. and Wellspring.

**Myra M. Hochstettler Endowment Fund:** to construct and/or maintain shelter houses and gazebos in Jimmy Nash Park. Absolutely no athletics are to be supported from this fund.

**Stephen and Susan Leonard Community Fund:** provides support to community-based organizations and other charitable activities.

**Manley Family Endowment Fund:** provides support for Martinsville Weekday Religious Education, Morgan County Well Child Clinic, Morgan County Habitat for Humanity, and James Whitcomb Riley Hospital Association.

**Emily Carolyn Mills Endowment Fund:** proceeds used to enhance the Emily Carolyn Mills Room of the Academy Building.

**Mooresville Band Parents Music Scholars Endowment Fund:** promotes band activities and increases band participation at Mooresville High School.

**Barry Schroeder Fund:** provides support for non-budgeted programs of the Morgan County Public Library.

**Thank-A-Teacher Fund:** provides grants for special programs for Mooresville Consolidated School Corporation teachers.

**Fred C. Tullis and Edith N. Tullis Humane Society Fund:** provides support for the Morgan County Humane Society.

**Weekday Religious Education Endowment:** provides program support for Morgan County Weekday Religious Education.

# CFMC Scholarship Funds

**Pat Bartram Memorial Scholarship Fund:** provides scholarships for Morgan County students wishing to pursue a career in law enforcement.

**Meaghan Buis Memorial Scholarship Fund:** provides scholarships for graduates of Eminence High School.

**Archie and Blanche Burnett Memorial Scholarship Fund:** provides scholarships for graduates of Eminence High School.

**Richard H. Crosser Scholarship Fund for Mooresville High School:** provides scholarships for graduates of Mooresville High School.

**Devin Wade Deaton Memorial Fund:** provides scholarships for graduates of Mooresville High School.

**Eminence Alumni Association Scholarship Fund:** provides scholarships for graduates of Eminence High School.

**Charles F. and Olive B. Flater Memorial Scholarship Fund:** provides scholarships for graduates of Mooresville High School.

**Freeman-Goss Scholarship Fund:** provides scholarships for graduating seniors at Martinsville High School who will be studying business.

**John R. Gilbert Memorial Scholarship Fund:** provides scholarships for Morgan County 4-H students to attend post-secondary education.

**Maggie Grounds Scholarship Fund:** provides scholarships for female Morgan County students studying architecture,

Joining Financially Through Funds



drafting, engineering, and/or computer-aided drafting.

**Velma Hackleman-Mendenhall Memorial Scholarship Fund:** provides scholarships for graduates of Mooresville High School.

**Judge James E. Harris Scholarship for Children in Need:** provides scholarships for Morgan County Children in Need of Services.

**Alexander A. Hathaway Scholarship Fund:** provides scholarships for Mooresville High School graduates.

**Ann Haworth Scholarship Fund:** provides scholarships for Martinsville High School graduates.

**John E. Koontz Memorial Scholarship Fund:** provides scholarships for Martinsville High School track participants.

**Justin and Bonita Conduitt Marley Scholarship Fund:** provides scholarships for Mooresville High School and Monrovia High School students studying education (teaching) or vocational curriculum.

**Never Too Late Scholarship Endowment Fund:** provides scholarships for Morgan County residents age 30 and older who are returning to school to get a high school, college, or graduate education.

**Henry E. Percy, Sr. Memorial Scholarship Fund:** provides scholarships for graduates of Martinsville High School.

**Ellis Robinson/First Christian Church Scholarship Fund for Fellowship of Christian Athletes:** provides scholarships for Mooresville High School students to attend Fellowship of Christian Athletes camp.

**Ted and Berta Romine/Monrovia Masonic**

**Lodge #654 Scholarship Fund:** provides scholarships for Monrovia High School graduates.

**Robert D. St. Clair Memorial Scholarship Fund:** provides scholarships for students graduating from Martinsville High School.

**Sergeant Dan Starnes Memorial Scholarship Fund:** provides scholarships for Morgan County residents studying law enforcement.

**Stierwalt Scholarship Fund for the Eminence Community School Corporation:** provides scholarships for graduates of Eminence High School.

**Virgil Telfer Memorial Scholarship Fund:** provides scholarships for graduates of Martinsville High School.

**Steven Lee Robert Terrell Memorial Scholarship Fund:** provides scholarships for Mooresville High School graduates.

**Jennifer Tipmore Memorial Scholarship Fund:** provides scholarships for Mooresville High School graduates.

**TOA-USA Scholarship Fund:** provides scholarships to graduates of Mooresville High School.

**Forrest A. Wakeman/Mooresville Masonic Lodge Scholarship Fund:** provides scholarships for graduates of Mooresville High School.

**Dr. Norman E. Whitney Memorial Scholarship Fund:** provides scholarships for books and/or tuition for a resident of Morgan County, who is age 30 or over; and who is pursuing a medical career at a university or a vocational/technical school.

## CFMC Non-Permanent Funds

### How a Non-Permanent Fund Works

Non-Permanent funds support a broad range of concerns. These funds are not endowed and provide a vehicle for contributions to flow directly to a project or organization for use within a rather short time period.

**The Big Read in Eminence:** provides support for the Eminence Big Read supported by the National Endowment for the Arts.

**Bowls 4 Bellies:** supports Churches in Mission and the Morgan County Humane Society.

**Churches in Mission Fund:** supports the work of the Churches in Mission in Mooresville.

**Christmas in the Park Fund:** supports the Martinsville Christmas in the Park program.

**Sammy L. Davis Recognition Fund:** to provide a bust of Sammy L. Davis, CMH, to be displayed in Mooresville and to further provide scholarships to Morgan County students.

**Komets Soccer Club Non-Permanent Fund:** supports the activities of the Mooresville Komets Soccer Club.

**Martinsville City of Mineral Water Sign Fund:** provides funds for maintenance and repair of the sign.

**Martinsville Remember When Fund:** secures and preserves local sites and artifacts which are a part of the color and fabric of



Martinsville's past.

**MCSC Educational Technology Fund:** proceeds from sale of education license plates for Mooresville schools.

**Methodist Episcopal Cemetery Restoration Fund:** provides support for the restoration of the M.E. Cemetery in Mooresville.

**Monroe-Gregg Education Plate Fund:** proceeds from sale of education license plates for Monrovia Schools.

**Mooresville Area Council of the Arts Fund:** provides support for Mooresville Area Council of the Arts (MACOA).

**Mooresville Area Senior Citizens Center Fund:** provides support for the activities of the Mooresville Senior Citizens Center.

**Mooresville Christian School Gift Fund:** provides support for the activities of Mooresville Christian Academy.

**Mooresville Consolidated School Corporation Alternative School Fund:** provides programs for English as a Second Language students and/or programs to facilitate Service Learning and/or other uses.

**Mooresville Downtown Merchants Association Fund:** provides support for the Downtown Business Association.

**Mooresville Fire Department Vehicle Restoration Fund:** provides support for the restoration of an antique fire department vehicle.

**Mooresville Revitalization Group Fund:** provides support for the Mooresville Revitalization Group.

**Morgan County Health, Recreation, Environmental Fund:** provides support for county parks and facilities.

**Morgan County Pathways to Learning Fund:** provides support for the Morgan County Pathways to Learning Program for kindergarten preparedness.

**Morgan County PEERS Project at MSD of Martinsville:** provides support for the Morgan County PEERS Project at MSD of Martinsville.

**Tornado Relief Fund:** provides support for Martinsville and Morgan County tornado victims.

**Barbara B. Jordan YMCA Capital Campaign Fund:** provides support for the Barbara B. Jordan YMCA.

**Wiser Addition Sewer Development Fund:** provides support for the development of a sewer system in the Wiser addition in Camby.

## Other Funds: Operating and Unrestricted

**CommonWealth Fund:** provides grants to address needs in Morgan County.

**Evergreen Fund:** general fund supporting the daily operation of the Foundation.

**Evergreen Endowment:** provides permanent support for the operation of the Foundation.

**Legacy Fund:** an unrestricted endowment fund which receives honorary, tribute, and memorial gifts.



Community Foundation  
of Morgan County, Inc.  
*Investing in Our Quality of Life*

Dear Friends:

The Board of the Community Foundation of Morgan County, Inc. hired the independent accounting firm of Capin Crouse LLP to perform an audit of the financial statements of Community Foundation of Morgan County, Inc. for the 2007 fiscal year. Their review report stated that they were not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with U.S. generally accepted accounting principles.

The full financial report, including all footnotes, is available for review in our office or for download on the Community Foundation of Morgan County, Inc. Web site at [www.cfmconline.org](http://www.cfmconline.org).

The following reports are excerpts from the full set of financial statements.

Sincerely,

Jim Johnson, Treasurer  
Community Foundation of Morgan County, Inc.



# COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.

## Statements of Financial Position

	December 31,	
	2007 (Audit)	2006 (Review)
ASSETS:		
Current assets:		
Cash and cash equivalents:		
Cash held for current operations	\$ 376,313	\$ 158,097
Cash held for purpose restricted and nonpermanent funds	33,203	407,984
	409,516	566,081
Prepaid expenses and other assets	16,525	1,450
	426,041	567,531
Certificates of deposits held for purpose restricted and nonpermanent funds	119,969	179,969
Property and equipment—net (Note 4)	220,625	234,556
Long-term investments (Note 3)	4,181,386	3,787,308
	4,181,386	3,787,308
Total Assets	\$ 4,948,021	\$ 4,769,364
LIABILITIES AND NET ASSETS:		
Current liabilities:		
Accounts and other payables	\$ 17,660	\$ 14,887
Deferred revenue	50,000	50,000
	67,660	64,887
Deferred interest in charitable trust (Notes 2 and 3)	380,754	386,151
	380,754	386,151
Total liabilities	448,414	451,038
Net assets (Note 6):		
Unrestricted	1,152,259	1,106,660
Temporarily restricted	594,694	451,253
Permanently restricted	2,752,654	2,760,413
	2,752,654	2,760,413
Total net assets	4,499,607	4,318,326
Total Liabilities and Net Assets	\$ 4,948,021	\$ 4,769,364

**COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.**

**Statements of Activities**

(See Independent Auditors' Report)

	For the Years Ended December 31,							
	2007			2006				
	(Audit)			(Review)				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>SUPPORT AND REVENUE:</b>								
Support:								
Funds raised	\$ 53,733	\$ 255,010	\$ 5,330	\$ 314,073	\$ 33,426	\$ 35,313	\$ 93,865	\$ 162,604
Grant income	-	626	-	626	-	-	-	-
Donated facilities (Note 5)	16,617	-	-	16,617	16,560	-	-	16,560
	<u>70,350</u>	<u>255,636</u>	<u>5,330</u>	<u>331,316</u>	<u>49,986</u>	<u>35,313</u>	<u>93,865</u>	<u>179,164</u>
Revenue:								
Net unrealized gains (losses)	(157,519)	(218,500)	-	(376,019)	74,787	47,366	-	122,153
Net realized gains	175,297	232,866	-	408,163	30,441	49,204	-	79,645
Investment income	139,674	168,334	-	308,008	70,160	50,330	-	120,490
	<u>157,452</u>	<u>182,700</u>	<u>-</u>	<u>340,152</u>	<u>175,388</u>	<u>146,900</u>	<u>-</u>	<u>322,288</u>
Management fees	100,007	-	-	100,007	50,000	-	-	50,000
Special events income	11,890	-	-	11,890	56	-	-	56
	<u>269,349</u>	<u>182,700</u>	<u>-</u>	<u>452,049</u>	<u>225,444</u>	<u>146,900</u>	<u>-</u>	<u>372,344</u>
Total Support and Revenue	<u>339,699</u>	<u>438,336</u>	<u>5,330</u>	<u>783,365</u>	<u>275,430</u>	<u>182,213</u>	<u>93,865</u>	<u>551,508</u>
<b>RECLASSIFICATIONS:</b>								
Satisfaction of purpose restrictions	307,984	(294,895)	(13,089)	-	334,807	(334,807)	-	-

(continued)



**COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.**

**Statements of Activities**

(continued)

	For the Years Ended December 31,							
	2007			2006				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
			(Audit)				(Review)	
<b>EXPENSES:</b>								
Program services:								
Grants made	247,453	-	-	247,453	150,706	-	-	150,706
Other program expenses	9,383	-	-	9,383	44,815	-	-	44,815
	256,836	-	-	256,836	195,521	-	-	195,521
Supporting activities:								
Management and general	224,254	-	-	224,254	253,617	-	-	253,617
Fund-raising	120,994	-	-	120,994	101,460	-	-	101,460
	345,248	-	-	345,248	355,077	-	-	355,077
Total Expenses	602,084	-	-	602,084	550,598	-	-	550,598
Change in Net Assets	45,599	143,441	(7,759)	181,281	59,639	(152,594)	93,865	910
Net Assets, Beginning of Year								
As originally reported	1,106,660	451,253	2,760,413	4,318,326	1,047,021	603,847	32,495,209	34,146,077
Change in reporting entity (Notes 2 and 7)	-	-	-	-	-	-	(29,828,661)	(29,828,661)
As restated	1,106,660	451,253	2,760,413	4,318,326	1,047,021	603,847	2,666,548	4,317,416
Net Assets, End of Year	\$ 1,152,259	\$ 594,694	\$ 2,752,654	\$ 4,499,607	\$ 1,106,660	\$ 451,253	\$ 2,760,413	\$ 4,318,326



Community Foundation  
of Morgan County, Inc.

The Academy Building  
250 North Monroe Street  
Mooreville, Indiana 46158

Nonprofit Org.  
U.S. Postage  
PAID  
Permit No. 250  
Mooreville, IN

*Investing in Our Quality of Life*