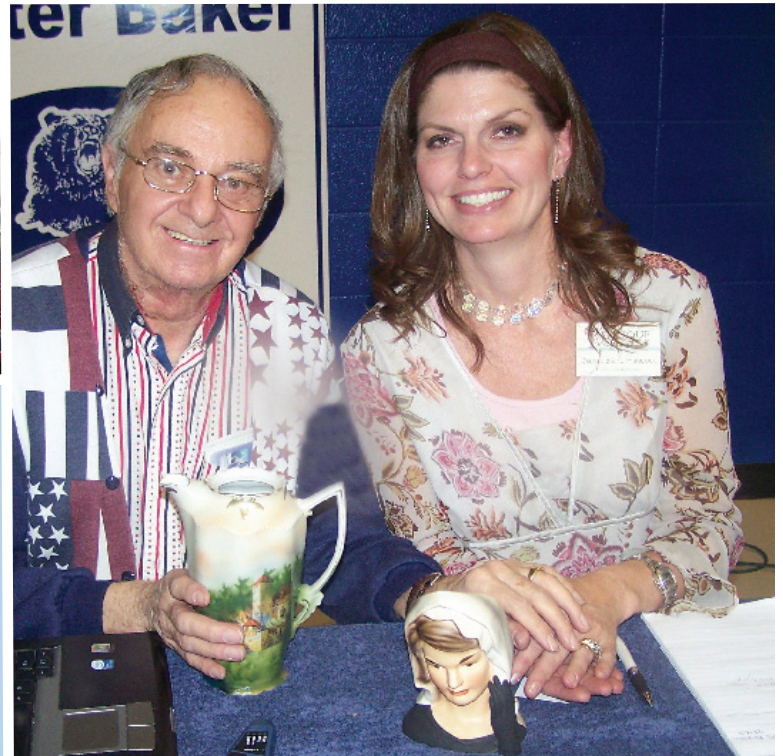


# Philanthropy Lives in Morgan County



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# Thoughts From the President

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Susan Haynes  
President of the  
Board of Directors

When I became president of the community foundation's board of directors in January 2008, I had no idea what a momentous year it would be for our county and our nation.

Through earthquake, flood, a historic presidential election and an "economic downturn" – the year seemed to have a large-scale news event for every season.

Many say that the historic flood that ravaged our county brought out the best in the residents, who helped one another survive and rebuild. While Morgan County's kindness was in the national

media spotlight for a short time, I believe the best was already here and has been on display for generations. It didn't take a major disaster for me to see the people who do good for others simply because it's the right thing to do.

The community foundation staff and board members are privileged to see this all of the time, as people come together to help a cause, to honor a loved one, to pull college dreams within reach, and to make our county a better place. This county's history shows its path of caring for others. The Foundation's office sits in one of central Indiana's first high schools, built on the commitment to education.

One of the greatest legacies of the Martinsville spa era is that of a simple man who spent his few dollars to create a boys club for local children. And one of the nation's greatest coaches grew up in the

center of Morgan County and taught the world the philosophy of true leadership.

When I began my presidential term for the community foundation board, I did not know what events would shape our county in the coming year. I did know how we would respond. And perhaps having a brief spotlight on the county was just what we needed to remind ourselves what greatness we can grow when we come together for the common good.

Thank you for allowing me this wonderful vantage point to see the good in our county.

Sincerely,

Susan Haynes, President  
CFMC Board of Directors

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# From the Executive Director

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Tom Zoss,  
Executive Director

The year of 2008 was an amazing one for Morgan County, and for the community foundation as well.

The external world brought us a disastrous flood in June. The CFMC rose to the challenge with a relief fund and grants to aid the recovery. We also serve as the fiscal agent for a flood relief concert and we are still helping to distribute much of the funding for the long term recovery committee.

The international economy took a dive in 2008, affecting the value of our long-term investments. Thanks to a careful and conservative investment policy, we sustained losses, but substantially less than many. Thankfully, we were still able to award most scholarships and grants from the funds we manage.

The community foundation began

receiving proceeds of the Dorothy Asher estate in 2008. Morgan County citizens will benefit from two new scholarship funds established to help students in elementary education and nursing.

The results of our increased marketing and fund raising efforts, funded by a three year SRD grant from the Lilly Endowment, were apparent as grant and scholarship income increased substantially in 2008. This philanthropy will hopefully stand as an example for others who can leave a lasting legacy by naming the community foundation in their wills, trusts, or retirement plan beneficiary forms.

We also opened the Millennium Society this year, a giving society we hope will help move us to a higher level of fiscal security through donations to support our annual operating expenses. The first list of Charter Members is on page 7.

The net result for the year is that, despite the loss of value for our investments and increased grant and scholarship disbursements, we ended the year with

about the same level of assets under management as we started. Donations tripled over any previous year.

We've had a busy event year with a sponsorship at the Morgan County Fair, an annual dinner for the community, and the "Women in Control™" event we called a "financial boot camp." We continued to serve the Kendrick Foundation, Inc. and help their board serve the health care needs of the county.

In addition to this fiscal good news we enjoyed continued involvement from our board and staff, and from the citizens of Morgan County with our annual Antique Appraisal Fair. All in all, this was a most interesting and rewarding year and we thank the many who helped us serve Morgan County.

Sincerely yours,

Thomas Zoss  
CFMC Executive Director

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# About the Community Foundation of Morgan County

The Community Foundation of Morgan County, Inc. was founded on Jan. 5, 2000, with the merging of the Mooresville Community Foundation and the Morgan County Community Foundation.

Each year the Community Foundation of Morgan County distributes thousands of dollars in grants and scholarships to local non-profit organizations and to students.

We also collaborate with other non-profit organizations in the community on major initiatives which can improve our community.

*The CFMC office is located in the restored Academy Building in Mooresville, Ind.*



## Our Mission: Quality of Life

The Community Foundation of Morgan County, Inc., works with our citizens to enhance the quality of life for current and future generations of Morgan County,

Indiana. We accept gifts, manage financial resources, make grants and provide scholarships.

## Our Vision: Philanthropic Leader

Our vision is for the Community Foundation of Morgan County, Inc. to be a philanthropic leader in Morgan County, serving as a resource for charitable

information, and improving collaboration among community organizations and individuals to maximize available resources benefiting our county.

## Contacting the Foundation

For more information about the Community Foundation of Morgan County, contact our office. Please call, e-mail, write or visit us. You will also find an abundance of helpful information on our Web site.

### Office Hours:

Our office hours are Monday through Friday from 8:30 a.m. to 4:30 p.m.

Community Foundation of Morgan County  
The Academy Building  
250 N. Monroe St.  
Mooresville, IN 46158

Phone: (317) 831-1232  
Toll-free: (877) 822-6958  
Fax: (317) 831-2854  
E-mail: [info@cfmconline.org](mailto:info@cfmconline.org)  
Web: [www.cfmconline.org](http://www.cfmconline.org)

## Foundation Staff

Our professional staff is ready to serve the Morgan County community. We come from a variety of backgrounds and bring our own expertise to the foundation.

Tom Zoss, Executive Director  
Larry Bryan, Director of Advancement  
Cynthia Brewer, Training Director  
Terah Adams, Program Officer  
Sarah Richardson, Communications Officer  
Tonya Todd, Office Manager

## Board of Directors

Our dedicated Board of Directors represents the Morgan County community. Board members meet monthly to track the Community Foundation of Morgan County's progress and plans for the future.

## Executive Committee

Susan Haynes, President  
Shelley Voelz, Vice President  
James Johnson, Treasurer  
Karen Yeager, Secretary  
Steve Crites, Past President

## Board of Directors

Jim Brack  
Cynthia Brewer  
Kenny Costin  
Dale DePoy  
Doug Garrison  
Judy Gemmecke  
Bill Meredith  
Bill Overholser  
Rachel Ruona  
Ruth Rusie  
Brian Stremming  
Norman Stockton  
Judy Williams

## Retiring Board Members

We would like to express our sincere thanks to retiring Board of Directors members Cynthia Brewer; Kenny Costin, Bill Overholser; Rachel Ruona, Norman Stockton, and Steve Crites.

# Donors to the Foundation 2008

## Reporting Corrections

Every effort is made to ensure an accurate, comprehensive listing of contributors. If we have erred, please let us know so we can correct our records and properly thank you for your gift.

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Curtis and Susan Jones

Aaron and Debbi Kasper  
Melvin and Amy Kays  
James and Virginia Kerr  
Edward and Darlene Kielbasa  
Steven S. and Sue A. Klinger  
Lorraine Kobus  
Joni Kripal  
Daryl and Ronna Kurtz  
Brett and Toni Linse  
Renee Luhr  
Mark and Jane Mauck  
James and Karen McClemens  
Joey and Shaunita Moore  
Mooresville Christian Academy  
Mooresville High School Soccer  
J. Vance and Sharon Johnson Morris  
Judith Mowery  
John and Maureen Muldoon  
Paul and Pamela Mulvehill  
Michael Murphy  
Brian and Stacy Nelson  
Jon and Lori Oakley  
Briana and Miguel Paige-Ongay  
Michael and Elizabeth Osborn  
Dennis and Tamsene Payton  
Bruce and Norma Jeanne Potosky  
Gary and Christine Potter, Jr.  
John and Beulah Potts Schmidt  
Jefferson and Susan Qualls  
Jeff and Judith Quyle  
Bruce and Deborah Richardson  
Debra Roach  
Loretta Robinson  
Andrew and Cindy Schleich  
Stephen and Leanne Schaller  
Ronald and Jo Ann Schmitt  
David and Donna Sease  
Ricardo and Heather Serrano  
Tara Sewell  
Gail Shaw  
Jack and Carole Shult  
David and Wendy Smith  
Duran and Dalena Smith  
David Snyder  
Orvel and Fern Stephenson, Sr.  
Diana Stewart  
Gary and Julie Swaim

Gene and Rebecca Thiem  
Brian Thompson  
M.Yvonne (Bonnie) Thompson  
Raymond and Patricia Tresemer  
Daniel and Carol Tufo  
Leonard Tufo  
Joseph and Brenda Van Mol  
Kenneth and Debora Victor  
Robert and Cindy Walker  
Nancy and Don Watson  
Kimberly Webster  
James and Denise Wehring  
David and Brenda Weidinger  
Gwyquetta Wilkening  
Hank and Jean Weuve  
Evelyn Weuve  
Mary Weuve  
Jean Williams  
Mary Wilkening  
Tammy Wyatt  
Bill and Karen Yeager  
Morris and Marcie Young

### Jeremy Gunter

Appartus  
Bret and Bob Bechtold  
Floyd and Ruth Bradish  
Kent and Debra Broach  
Scott and Kyleen Bushroe  
James and Diane Costello  
John R. Daily  
Dr. and Mrs. William N. Doemel  
Dennis and Jeanne Dolby  
E-gineering, LLC  
Paul and Katie Followell  
Randall and Shelia Frederick  
Dennis and Kelly Frost  
Patricia Garrison  
Dale and Vickie Gehring  
Don and Ann Gillespie  
James and Patricia Gunter  
Kenneth and Suzanne Gunter  
Matthew and Leslie Gunter  
Beverly Harrison, DDS  
Larry and Peggy Herendeen  
Leo and Laura Judy  
Daniel and Barbara Kacer

Eric and Stephanie Kischell  
David Kress, Jr.  
Judy Lauer  
Kelli Lay  
Todd and Amy Lybarger  
Matthew and Melinda Malaski  
Claude and Cathie Markstahler  
Carol Meeks  
Brian and Beth Moellers  
Northern Gases and Supplies, Inc.  
Larry and Elizabeth Roberts  
Walter and Mary Jenet Penrod  
Kendall and Becky Pitts  
Linda Ratliff  
F. J. Rettig & Sons, Inc.  
Denise and Rudolph Reyes  
John Rivich  
Kevin Rivich  
Christopher and Susan Rozzi  
Jeremy Walker  
Kevin and Danna Walter  
Wendt, LLP  
Ernest and Betty Wilcox  
Sandy Winger  
London Witte & Company LLP  
Virgil Wise

#### William Hadley

Gordon Crone and Pamela Siddons

#### Barton Hahn

Ruth L. Rusie

#### Alexander Hathaway

David and Jenna Hathaway

#### Harold Hine

Evelyn Hine

#### Chase Michael Imel

Mark and Belinda Imel

#### Lester Johnson Class of '59

Chet and Mary Cooper

#### Lillie M. Knoy

Gordon Crone and Pamela Siddons

#### E. Jane Krodel

Nelda Whitney

#### William Monroe Macy Family

Robinson Resources Inc.

#### Don McGuire

Larue and Cynthia Brewer

#### Robert Mikesell

Bernard K. and Judith A. Williams

#### Henry Pearcy

Ron and Janice Bell  
Larry G. Elliott

#### Homer Pottorff Class of '59

Chet and Mary Cooper

#### Michael Ratts

Gordon Crone and Pamela Siddons

#### Ray Richardson

Jean Richardson

#### Margaret Sanders

Gordon Crone and Pamela Siddons

#### Marcia Shipley

Leo Allison III  
Baker & Daniels  
Larue and Cynthia Brewer  
Jacequeline and S L Cole, USCG,  
Retired  
Glenn and Amber Day  
Myrna Dowden  
Richard Frankenfield  
Johnson Memorial Hospital  
J.B. King  
Jon and Janet McCabe Laramore  
Jayne A. Moore  
Simone Pilon  
Thomas Pytnia  
David and Marilyn Rees  
Ruth L. Rusie  
Sarah and Matthew Richardson  
Clifford and Judith Shipley, Jr  
Renee Spilker  
Shelley and Ted Voelz  
Thomas and Valerie Vogtner

#### Delores Smith

Nelda Whitney

#### Bruce Smitherman

Kay S. Smitherman

#### Sgt. Dan Starnes

Charles and Shelly Beaver  
Core Fitness Club  
Mike and Debbie Laird  
Randall A. Lee, M.D.  
Nathan and Julie McClary  
Janice Starnes

#### Jimmy N. Stierwalt

Gordon Crone and Pamela Siddons

#### Nancy Teeters

Raymond and Betty Jo Blunk

#### Jennifer Tipmore

Richard Amador  
Larue and Cynthia Brewer  
James and Mary Jane Cheesman  
Belinda Doty  
Kent and Paula Freeman  
Janet Gibbs  
Steven S. and Sue A. Klinger  
Deanna Kough and Family  
Damon and Susan Lamb  
David and Sandy Lambert  
Jayne A. Moore  
Gary Myers  
Newby Memorial Elementary  
School PTO  
Mary Parker  
Nancy Peedin  
Eugene "Sonny" and Barbara Perry  
Dr. William E. Roberson  
Brooke Scobbie  
David Short  
John and Alberta Short  
Joseph and Sharon Smith Jr.  
Kay S. Smitherman  
Dawn Skeens  
M. Yvonne (Bonnie) Thompson  
Jim Thorp  
Rebecca Tipmore  
Rick and Sherry Tipmore

#### Tim Wallman

Susan K. Baughman

#### Norma Watson

Kappa Kappa Kappa Beta Assoc  
Chapter

## Millennium Society Charter Members

The following are Millennium Society Charter Members through December 31, 2008.

### Corporate Community Partners Club

All About Town  
Apparatus  
Carlisle & Son Funeral Chapel  
Citizens Bank  
Clow Restoration  
Episcopal Diocese of Indianapolis  
HomeBankSB  
Kendrick Foundation, Inc.  
Mooresville Kiwanis Club  
Omnicell  
Optimist Club of Mooresville  
South Central Indiana REMC  
South Indiana Conference of the  
United Methodist Church  
The Wal-Mart Foundation  
United Way of Central Indiana

### Good Friend Club

Brian and Melanie Elo  
Craig Fenneman  
Lynn and Sue Gordon  
John W. Jones  
David Keister, Sr.  
Shannon E. Smith

### Good Neighbor Club

Lawrence and Marjorie Bryan  
Suzanne Marley Culmer  
Randall and Shelia Frederick  
Philip and Lori Elo  
Mr. and Mrs. William C. Griffith III  
David and Jenna Hathaway  
Ruth L. Rusie  
Chris Sheets  
Gordon Crone and Pamela Siddons  
Wendell and Jean Thaler  
Tom and Bernadette Zoss

### Good Citizen Club

Pauline Amy  
Richard D. Bray  
Cynthia and Larue Brewer  
Delbert and Tina Chafey  
Norman and Ruth Connell  
Judy M. Elkins  
John and Rae Elo  
Robert Gregory  
Mark and Belinda Imel  
Mike and Debbie Laird  
Randall A. Lee, M.D.  
Renee Luhr  
R.G. and J.E. McClung  
David and Donna Sease  
David and Christine Urbanowski  
Theodore and Shelley D. Voelz  
Norman Voyles  
Bernard and Judith Williams  
Bill and Karen Yeager

### Heritage Circle Club

Dorothy Asher  
Steve and Cheryl Edwards  
Craig Fenneman  
Alice Goss

## Honorary Gifts

#### Henry Brooks

Mary Ellen Nease

#### Cathy Clark

Mary Ellen Nease

#### Janet Gibbs

Mary Ellen Nease

#### Jim and Elizabeth Johnson

Terry and Donna Brummett

#### Mary Parker

Mary Ellen Nease

#### Ruth Rusie

Dave and Linda Fon Rusie  
James Rusie  
Michael and Jennifer Rusie

#### Sherry Tipmore

Gwen Comer  
Mary Ellen Nease

#### Rick and Sherry Tipmore

Christie Shelton

#### Paul, Ginger, Cody and Cory Uhls

William C. Griffith III

# Grants Provide Endless Service Possibilities

In 2008, the Community Foundation of Morgan County awarded \$28,385 in matching and arts grants to Morgan County non-profit organizations.

Each fall, the CFMC offers matching grants and arts grants. Matching grants require that the grant applicant must raise an amount at least equal to what they ask for on the application. Arts grants require no matching funds. Grants are provided through the CFMC's CommonWealth fund.

The foundation aims to support creative approaches to community needs and problems by making grants which benefit a wide range of people.

*Right: Dave White, Sammy L. and Dixie Davis, Bill and Gwen Kirk gather at the renovated Mooresville Veterans Memorial.*



## Matching Grants

### Morgantown Senior Citizens Center

Purchase Tables: \$250

Between providing meals for seniors three days a week, social activities and assistance programs, the Morgantown Community Center is a meeting place for hundreds of visitors yearly. With funds from the Community Foundation of Morgan County matching grant, the Morgantown Senior Citizens Center and Community Center received new banquet and card tables to serve more individuals.

### Damar Services, Inc.

Friends in Aktion Club: \$500

Developed in 2003, the Greater Mooresville Friends in Aktion Club provides opportunities for individuals with disabilities to interact with community members in fun or service-oriented activities. The club has held skating parties, collected pop tops for Ronald McDonald House, and assisted in the Mooresville Kiwanis Club Taste of Mooresville. Funds from the CFMC Matching Grant provided funds to operate the program.

### Boys & Girls Clubs of Morgan County

Increase Program Space at Martinsville Club: \$5,350

Since it opened in November of 2007, the Boys & Girls Club membership attendance in Martinsville has experienced tremendous growth. The facility was able to comfortably equip up to 30 members, although on occasion up to 50 students visited the club per day. With its grant, the club expanded its facility to the finished upstairs of an attached garage. Funds helped build a stairwell, complete construction of the room, and furnish and decorate the space so that the center could accommodate 50 students daily.

### Footsteps Montessori, Inc.

Classroom Supplies: \$200

Founded in 1999, Footsteps Montessori school in Martinsville is a non-profit, non-sectarian school which serves children in preschool and kindergarten. Grant funds from CFMC helped purchase classroom supplies for the Everyday Living Curriculum, including child-size brooms and mops, fruit slicing utensils and other items to help teach children about daily household activities.

### Desert Rose Foundation, Inc.

Display Holders: \$750

Desert Rose Foundation provides guidance, assistance and shelter to women and children who are victims of domestic abuse. The first step for those victims, often the scariest, is reaching out. With the CFMC Matching Grant, Desert Rose purchased display holders and domestic violence safety cards, which featured a safety plan and emergency phone numbers for victims of abuse. Cards were placed in women's restrooms all over Morgan County.

### Mooresville Veterans Memorial Committee

Flags and Flagpoles: \$5,800

The Mooresville Veterans Memorial is located on the campus of Newby Elementary School. In 2008, the Mooresville Veterans Memorial Committee was formed to update the memorial to include Mooresville-area service personnel who have lost their lives since Vietnam as well as Medal of Honor recipient Sammy Davis. The CFMC grant helped purchase flags, flagpoles and benches for the memorial, which was rededicated in November of 2008.

# Arts Grants

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## MSD of Martinsville Children's Symphony Concert: \$3,000

For many young people, music is something experienced over a CD player. But through a CFMC arts grant, over 400 fourth grade students in the MSD of Martinsville enjoyed the sights and sounds of the Indianapolis Symphony Orchestra. Youth attended the Sallie Mae Fund Young People's Discovery Concerts, which featured conductors who explained each song's concept and musical theme.

## Boys and Girls Clubs of Morgan County Fine Arts and Photography Exhibit Program: \$4,550

Members of the Boys and Girls Clubs of Morgan County prepared this year for their first annual art show in March. An art professional helped youth ages 5 to 18 create drawings, paintings, collages, sculpture and photography. The club also had the option of sending works of art to the national organization for display at the local, regional, or national level.

## Mooresville Public Library Community Mural: \$875

Under the guidance of a professional artist, 30 youth attended workshops on mural painting at the Mooresville Public Library. Participants brainstormed ideas for the Community Imagination Mural, which was painted in the Youth Services Department. Together with the artist, the youth painted the mural and learned about teamwork.

## Morgan County Public Library The Art of Quilting: \$1,100

One hundred Morgan County children age 6 to 12 tried the art of quilting firsthand this year through the Morgan County Public Library. Youth viewed quilting demonstrations and quilt examples and learned the history of quilting in the United States. Each child completed a simple quilting project to take home.

## Southern Indiana Youth Symphony: MAYO - Morgan County Participation: \$1,000

The Musical Arts Youth Orchestra (MAYO) offers orchestra, chamber music and jazz programs for students in 10 counties. While in the past, Morgan County students have participated, their numbers have been few due to lack of transportation to weekly rehearsals in Bloomington. With arts grant funds, MAYO provided bus transportation from a central Morgan County location so more students could participate in an ensemble.

## Coordinated Aging Services for Morgan County Seniors Night Out: \$1,900

Coordinated Aging Services for Morgan County is always looking for ways to keep seniors active. This year they provided multiple opportunities for adults to attend dinner and a live performance, including transportation, for free. Participants enjoyed theatre performances at Civic Theatre in Indianapolis and The Depot in Martinsville, and also attended a Madrigal dinner at a Morgan County high school.

## Academy of Hoosier Heritage Memories of Mooresville DVD: \$1,550

Two groups of Mooresville residents age 85 and older met with the Academy of Hoosier Heritage staff and volunteers to discuss their lives in Mooresville. The sessions were video taped and covered the 1920s, the Great Depression, and growth of the town. With the CFMC Arts Grant, the museum will hire a professional to edit the video for distribution.

## Martinsville Arts Council Multi-Channel Radios: \$900

With as many as 30 public performances in a season, the MerryMAC Players entertain around 1,200 people a year. While their theatre The Depot is an intimate setting, its structural setup provides communication challenges for the actors, the director and the sound room. With a CFMC Arts Grant, the Martinsville

Arts Council purchased three high-quality radios to allow backstage communication without disturbing the audience.

## Mooresville Revitalization Group, Inc. Victorian Christmas Performances: \$650

Mooresville's Victorian Christmas features dozens of performers for audiences of all ages. With the CFMC Arts Grant, the Mooresville Revitalization Group hired Klingel-Engle Puppets to present Rat-punzel, a play based on the fairy tale Rapunzel. Hundreds of people enjoyed the shows on December 6.

# Lilly Endowment Community Scholars & Finalists

The Lilly Endowment Community Scholarship program offers two full-tuition scholarships for Morgan County residents with a diploma from a regionally accredited Indiana High School and who will be first-time college students.

Since the Lilly Endowment Scholarship Program was first offered in 1998, Lilly remains steadfast in its belief that education at all levels is indispensable to the personal, civic and economic well being of our community. These scholarships must be used to pursue baccalaureate degrees at any accredited public or private Indiana college or university.

*Right: Amanda Schoolcraft and Jordan Ferguson, 2008 Lilly Scholars.*



## Schoolcraft and Ferguson Aim to Help and Heal

Helping others is one of the life goals of both Amanda Schoolcraft and Jordan Ferguson, the 2008 Morgan County Lilly Endowment Community Scholars.

Schoolcraft and Ferguson graduated from Martinsville High School where Schoolcraft was active as a PEERS Mentor, with Academic Spell Bowl, and Academic Super Bowl. Ferguson was a member of the Martinsville High School baseball team, DECA, and Spanish Club.

Ferguson attends Wabash College and plans to major in chemistry. He is a member of the pre-med society, chemistry club, Theta Delta Chi Fraternity, and

Alpha Phi Omega service fraternity. He completed 50 hours of community service and philanthropy events his freshmen year.

"After graduation, I plan on going to medical school, and eventually going into the medical field," Ferguson said. "This will allow me to give back to my community."

Schoolcraft is from a family of engineers, and is attending Purdue University studying Biomedical Engineering. She is a member of Boiler Volunteer Network, Campus House Community Group, and Honors Engineering Learning Community.

"In my career as a biomedical engineer, no matter what specialization I choose,

I will be able to design products that drastically improve the quality of life of their recipients. If even one person leads a more complete life because of my efforts, I feel I will have succeeded," she said.

The Community Foundation of Morgan County has participated in the Lilly Endowment Community Scholarship Program since 1998. The program offers two full-tuition scholarships in Morgan County to high school graduates who will be first-time college students.

More information on scholarships is available on the CFMC Web site at [www.cfmconline.org/scholarships](http://www.cfmconline.org/scholarships).

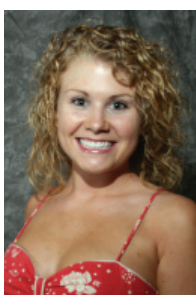
## Lilly Endowment Community Scholarship Finalists



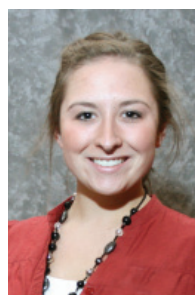
Teresa Wright



Benjamin Tyler Raney



Stacie VanDyke



Katelyn Hurt

Seven students were chosen as 2008 Lilly Endowment Community Scholarship finalists from over 50 applications submitted. Teresa Wright, Stacie VanDyke and Katelyn Hurt of Mooresville; Benjamin Tyler Raney of Monrovia; and Katherine Hammitt of Martinsville were honored as finalists along with Schoolcraft and Ferguson at an awards dinner. Finalists received a scholarship from the CFMC. *Not pictured: Katherine Hammitt.*

# CFMC Scholarship Program



In 2008, the Community Foundation of Morgan County expanded its efforts to inform students about scholarships. Postcards were mailed to every senior in Morgan County. Billboards helped promote deadlines. And everything touted a new, user-friendly CFMC Scholarship Central Web site at [www.cfmconline.org/scholarships](http://www.cfmconline.org/scholarships).

The CFMC offers residents scholarships based on selection criteria requested by the donor of each scholarship fund. There are two categories in the CFMC Scholarship Program, one for high school senior residents and one for non-traditional/post high school residents.

*Left: Polly Amy presents the Never Too Late Scholarship to Tiffany Eastman.*

## CFMC Scholarship Program Recipients 2008

### Meghan Buis Memorial Scholarship

Jaclyn Martin, Eminence High School  
Jordon Shupe, Eminence High School

### Eminence Alumni Association Scholarship

Ana Jessup, Eminence High School  
Megan Moody, Eminence High School

### Stierwalt Scholarship

Donald Brewer, Eminence High School  
Brianna Lindsey, Eminence High School

### Robert D. St. Clair Memorial Scholarship

Keith Trusty, Martinsville High School

### Henry E. Percy, Sr. Memorial Scholarship

Elizabeth Graphman, Martinsville High School

### Ted & Berta Romine Monrovia Masonic Lodge #654

Courtney Bradshaw, Monrovia High School

### Justin & Bonita Conduitt-Marley Scholarship

Courtney Bradshaw, Monrovia High School  
Brittany Strohmeier, Mooresville High School

### Devin Wade Deaton Memorial Scholarship

Kenzie Klinger, Mooresville High School

### Jennifer Tipmore Memorial Scholarship

Brittney King, Mooresville High School

### Forrest Wakeman Mooresville Masonic Lodge

Katelyn Hurt, Mooresville High School

### TOA-USA Scholarship

Sophie Davis, Mooresville High School

### Charles F. & Olive B. Flater Scholarship

Kenzie Klinger, Mooresville High School

### Alexander Hathaway Memorial Scholarship

Sophie Davis, Mooresville High School

### Steven Lee Robert Terrell Memorial Scholarship

Ashley Mayes, Mooresville High School

### Richard H. Crosser Memorial Scholarship

Heather Warthen, Mooresville High School

### Velma Hackleman-Mendenhall Memorial Scholarship

Stacie VanDyke, Mooresville High School

### Maggie Grounds Scholarship

Sophie Davis, Mooresville High School

### Dr. Norman E. Whitney Memorial Scholarship

Tiffany Eastman

### Never Too Late Scholarship

Tiffany Eastman



Community Foundation  
of Morgan County, Inc.  
*Investing in Our Quality of Life*

Dear Friends:

The Board of the Community Foundation of Morgan County, Inc. hired the independent accounting firm of Capin Crouse LLP to perform an audit of the financial statements of Community Foundation of Morgan County, Inc. for the 2008 fiscal year. Their audit report stated that they were not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with U.S. generally accepted accounting principles.

The full financial report, including all footnotes, is available for review in our office or for download on the Community Foundation of Morgan County, Inc. Web site at [www.cfmconline.org](http://www.cfmconline.org).

The following reports are excerpts from the full set of financial statements.

Sincerely,

Jim Johnson, Treasurer  
Community Foundation of Morgan County, Inc.



# COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.

## Statements of Financial Position

	December 31,	
	2008	2007
ASSETS:		
Current assets:		
Cash and cash equivalents:		
Cash held for current operations	\$ 578,268	\$ 376,313
Cash held for purpose restricted and nonpermanent funds	74,210	33,203
	652,478	409,516
Prepaid expenses and other assets	1,421	16,525
	653,899	426,041
Certificates of deposits held for purpose restricted and nonpermanent funds	67,826	119,969
Property and equipment—net (Note 4)	220,653	220,625
Long-term investments (Note 3)	3,605,087	4,181,386
	3,605,087	4,181,386
Total Assets	\$ 4,547,465	\$ 4,948,021
LIABILITIES AND NET ASSETS:		
Current liabilities:		
Accounts and other payables	\$ 12,490	\$ 17,660
Deferred revenue (Note 2)	50,000	50,000
	62,490	67,660
Deferred interest in charitable trust (Notes 2 and 3)	265,625	380,754
	265,625	380,754
Total liabilities	328,115	448,414
Net assets (Note 6):		
Unrestricted (deficit)	(129,036)	1,152,259
Temporarily restricted	518,054	594,694
Permanently restricted	3,830,332	2,752,654
	3,830,332	2,752,654
Total net assets	4,219,350	4,499,607
Total Liabilities and Net Assets	\$ 4,547,465	\$ 4,948,021

See notes to financial statements

# COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.

## Statements of Activities

	Year Ended December 31,							
	2008			2007				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>SUPPORT AND REVENUE:</b>								
Support:								
Funds raised	\$ 670,721	\$ 71,018	\$ 1,077,678	\$ 1,819,417	\$ 53,733	\$ 255,010	\$ 5,330	\$ 314,073
Grant income	-	185,730	-	185,730	-	626	-	626
Donated facilities (Note 5)	16,965	-	-	16,965	16,617	-	-	16,617
	<u>687,686</u>	<u>256,748</u>	<u>1,077,678</u>	<u>2,022,112</u>	<u>70,350</u>	<u>255,636</u>	<u>5,330</u>	<u>331,316</u>
Revenue:								
Investment income	51,908	10,708	138,804	201,420	25,677	168,334	113,997	308,008
Net realized gains (losses)	(56,505)	(9,644)	(207,401)	(273,550)	8,418	232,866	166,879	408,163
Net unrealized gains (losses)	(265,419)	(44,057)	(847,705)	(1,157,181)	(7,371)	(218,500)	(150,148)	(376,019)
Unrestricted funds needed to restate endowed funds to historic principle	(916,302)	-	916,302	-	130,728	-	(130,728)	-
	<u>(1,186,318)</u>	<u>(42,993)</u>	<u>-</u>	<u>(1,229,311)</u>	<u>157,452</u>	<u>182,700</u>	<u>-</u>	<u>340,152</u>
Management fees (Note 2)	100,000	-	-	100,000	100,007	-	-	100,007
Special events income	120,631	-	-	120,631	11,890	-	-	11,890
	<u>(965,687)</u>	<u>(42,993)</u>	<u>-</u>	<u>(1,008,680)</u>	<u>269,349</u>	<u>182,700</u>	<u>-</u>	<u>452,049</u>
Total Support and Revenue	<u>(278,001)</u>	<u>213,755</u>	<u>1,077,678</u>	<u>1,013,432</u>	<u>339,699</u>	<u>438,336</u>	<u>5,330</u>	<u>783,365</u>
<b>RECLASSIFICATIONS:</b>								
Satisfaction of purpose restrictions	290,395	(290,395)	-	-	307,984	(294,895)	(13,089)	-

(continued)

See notes to financial statements

**COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.**

**Statements of Activities**  
(continued)

	Year Ended December 31,							
	2008			2007				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>EXPENSES:</b>								
Program services:								
Grants made	808,524	-	-	808,524	247,453	-	-	247,453
Other program expenses	43,821	-	-	43,821	9,383	-	-	9,383
	<u>852,345</u>	<u>-</u>	<u>-</u>	<u>852,345</u>	<u>256,836</u>	<u>-</u>	<u>-</u>	<u>256,836</u>
Supporting activities:								
Management and general	277,840	-	-	277,840	224,254	-	-	224,254
Fund-raising (Note 7)	163,504	-	-	163,504	120,994	-	-	120,994
	<u>441,344</u>	<u>-</u>	<u>-</u>	<u>441,344</u>	<u>345,248</u>	<u>-</u>	<u>-</u>	<u>345,248</u>
Total Expenses	<u>1,293,689</u>	<u>-</u>	<u>-</u>	<u>1,293,689</u>	<u>602,084</u>	<u>-</u>	<u>-</u>	<u>602,084</u>
Change in Net Assets	(1,281,295)	(76,640)	1,077,678	(280,257)	45,599	143,441	(7,759)	181,281
Net Assets, Beginning of Year	<u>1,152,259</u>	<u>594,694</u>	<u>2,752,654</u>	<u>4,499,607</u>	<u>1,106,660</u>	<u>451,253</u>	<u>2,760,413</u>	<u>4,318,326</u>
Net Assets, End of Year	<u>\$ (129,036)</u>	<u>\$ 518,054</u>	<u>\$ 3,830,332</u>	<u>\$ 4,219,350</u>	<u>\$ 1,152,259</u>	<u>\$ 594,694</u>	<u>\$ 2,752,654</u>	<u>\$ 4,499,607</u>

See notes to financial statements



Community Foundation  
of Morgan County, Inc.

The Academy Building  
250 North Monroe Street  
Mooreville, Indiana 46158

Nonprofit Org.  
U.S. Postage  
PAID  
Permit No. 250  
Mooreville, IN

*Investing in Our Quality of Life*