

Morgan County Cares for Its Own



Antique Appraisal Fair



Community Foundation of Morgan County, Inc.



Debbie Newland, Morgan County Pathways to Learning



Curt Freeman, Mooresville Consolidated School Corporation



Ruth Rusie and Anne Ryder
Women in Control Conference



Morgan County Flood Recovery Effort

Thoughts From the Board of Directors President



Shelley Voelz
President of the
Board of Directors

As a long time Board of Directors member and friend of the Community Foundation of Morgan County, it was an honor to serve as the 2009 board president.

As 2009 pressed on, the CFMC board and staff witnessed the impact of the economic struggle directly through grant and scholarship applications. The needs were great, but the foundation was able to provide \$26,550 in scholarships to help Morgan County residents with higher education costs. A total of \$30,227 in grants was awarded to non-profit organizations and groups for projects to benefit the community.

Although a year had passed since the devastating floods of 2008, much more work continued throughout 2009. The foundation served as the fiscal agent for the Long Term Recovery Committee, and aided their efforts to help families rebuild their homes and lives.

Cynthia Brewer, a treasured friend of the foundation, retired from the Board of Directors and the staff. She was honored at the foundation's annual dinner in August. Cynthia served for 10 years on the Board of Directors and held positions on several committees. She also acted as an interim director and training director on the staff. Her efforts helped pave the way for much success, and we are very appreciative of her support over the years.

For the second year in a row, the foundation invested in the women of our community by hosting the "Women in

Control: Financial Boot Camp for Women Conference." Six women experts led sessions on retirement, wills and trusts, and estate planning. Guest speaker journalist Anne Ryder shared stories of faith and philanthropy through the eyes of Mother Teresa, whom Anne interviewed shortly before her death.

Despite the hardships faced by many local families, the community pulled together to help raise over \$1 million for the CFMC. We are successful because when the community works together, we can achieve great things. Thank you for supporting the foundation and helping Morgan County take care of its own.

Shelley D. Voelz, President
CFMC Board of Directors

From the Executive Director



Tom Zoss
Executive Director

From my perspective the most interesting aspects of 2009 involved dedicated people in Morgan County who donated their time and enthusiasm to help their neighbors and friends.

The Community Foundation is in a unique position to see many activities in the community that are not apparent to others, and it is inspiring as we are contacted and asked to help good people doing good things. Sometimes we can help with a grant or scholarship. Other times we help by establishing a new fund so a group or non-profit organization can jumpstart their activity.

I have a wonderful staff that enthusiastically works to help people. I often hear reports from those who have called or visited and feel they have had a respectful and helpful response. We are a charity and, while we handle and invest several million dollars, most of what we manage is restricted as to use.

That means our operating funds are very limited, especially in a tight economy. We are now in a period where the staff receives no raises, and as a small non-profit we cannot afford group medical insurance. Working for the community in these times means a second level of dedication and sacrifice and for this our staff deserves a lot of credit.

So as the demands upon the Community Foundation of Morgan County increase, the needy in Morgan County require

more assistance, and as donations to restricted funds increase, we are hard pressed to cover the operating expenses to do this work.

I thank you for your support this year and ask that you consider additional assistance to the operating side of our work in the coming year. Please help us continue to grow and offer the professional quality of service that is our standard.

Sincerely yours,

Thomas Zoss
CFMC Executive Director

Donors to the Foundation 2009

Reporting Corrections

Every effort is made to ensure an accurate, comprehensive listing of contributors. If we have erred, please let us know so we can correct our records and properly thank you for your gift.

Anonymous (7)
Leo (Jack) L. & Frances Abbott
Orville and Jacqui Abney Jr.
Ace Tool & Engineering
Don and Lynn Adams
Jed and Terah Adams
Adkins Inc.
William and Cathy Agan
All About Town
Eric Allen
Joshua and Amy Alley
Jason and Stephanie Amones
Pauline Amy
Steven Anderson
Angermeier and Wathen, LLC
Libby Arnold
The Art Sanctuary
Dorothy Asher Estate
S. and M. Asma
Judy Atwood
John Ayers
Karen A. Bain
David and Kimberly Baird
John and Harlene Baker
Rodney and Michelle Baker
Peggy Baldwin
Barbara B. Jordan YMCA
R. E. and Barbara Barnard
Stefan and Shorn Bathory
Susan K. Baughman
Charles and Shelly Beaver
Suzanne Beesley
Julane Beetham
Jeffrey and Jada Bell
Ron and Janice Bell
Raymond and Mary Benson
Mary Benton
Donna Berry
Big O Tires of Plainfield
Big O Tires of Mooresville
Steve Biggerstaff
Mr. and Mrs. Douglas and
Marianne Black
Chris Blackwell
Duane Blaschke
Raymond and Betty Jo Blunk
Bob Evans Farms, Inc.
Julia Bouslog
Mindy Bowling
Jim and Carol Brack
Yvonne Braeaker
James and Joyce Branham
Wayne Brattain
Maurine Bray
Paul and Jean Ann Bray
Gregory and Tara Brewer
Larue and Cynthia Brewer
Julia B. Brighton
Tonya Brock
Mark and Karen Broholm
Bromelkamp Company LLC
Sheila Brooks
Brother's Body & Paint, Inc.
Frank and Ruth Brown
Kenneth L. and Sally A. Brown

Leroy and Naomi Brown
Patrick and Linda Brown
Roen and Billie Brown
Ruth Brown
Teresa Brown
Barbara Bryan
Lawrence and Marjorie Bryan
Marcia and Stephen Gable Bryan
Jeff and Gena Buis
William R. Burkley
James and Anita Burnam
David and Deborah Frankenberg
Burns
Imogene Burpo
Robert and Patricia Burton
Randy and Judith Byers
Harriette Caine
Gordon and Sherry Campbell
Carlisle & Son Funeral Chapel
Carmel United Soccer Club
Denise and Ashley Carr
Gene and Caron Carrell
Lawrence Carter
Keith and Rina Cassidy
Curt and Rebecca Cavin
Centenary Methodist Church
Jeffrey and Terri Chapman
Charlie's Drive-In
Debralee Childs
The Church at Mt. Gilead
Ted and Rachel Ciasto
Citizens Bank
City of Martinsville
Donny and Jacquelin Clark
Joseph and Robin Clark
CMR Partners, LLP
Roxie Coble
Coca Cola Bottling Company
Coffin, Coffin & Mayfield
Cohen & Malad, LLP
Ryan and Susan Colwell
Norman and Ruth Connell
Ronald and Christina Cook
Chet and Mary Cooper
Jodi Cooper
Guadalupe Cord
Frederick and Alice Cordes
Core Fitness Club
Mark and Cathy Coss
Costin Funeral Chapel, Inc
James and Carolyn Cox
Craven, Hoover, and Blazek, P.C.
Creo Quality, LLC
Steve Crites
Sara Crone
Cindy Cross
John and Cynthia Crump
Suzanne Marley Culmer
Cummins Crosspoint
Rita Curry
David Cutshaw
Dairy Queen
Rev. Denise and Stephen Davis
Tim Dearlove
Craig Degroot

Neil and Dianne Delapp
Carol Demott
Larry and Lorinda Dennis
Dale and Melanie DePoy
Timothy and Stephanie Dillman
Kim and Joe Disney
Dr. and Mrs. William N. Doemel
Donald Fischer DDS.
Betty Dow
Robert E. Downey
Karen and Tom Dransfield
Duke Energy Indiana, Inc.
Bethany Duke
William "Mac" and Desiree D.
Dunn
Cathy Dyer
Nelson and Barbara Ann Eaton
Edward Jones
Jerry and Penny Edwards
Daniel Egenolf
John D. and Nancy E. Ehrhart
Scott Eickman
Amy Elkins
Elks Club #1349
A. S. Ellers
Sharon Ellers
Olean Ellis
Brian and Melanie Elo
John and Phyllis Elo
John and Rae Elo
Timothy and Lisa Elo
Bennie Elsbury
Rob, Chris, Wyatt and Sam
Elsworth
EMTech Computer Services, LLC
Eminence Alumni Association
Eminence Community Schools
Eminence High School - Kathleen
Glaser
Eminence Lions Club
Engineered Testing Systems, LLC
Franklin and Georgeann Ennis
David and Virginia Lee Errett
Doy and Jean Everage
Doy and Linda Everage
Carol Everman
Fall Foliage Festival
Gale Featherston
Craig and Mary Fenneman
Ferry and Carol Ferguson
M. A. or C. M. Ferrill
Kenneth Finchum Sr.
Mitchell and Stacey Fink
First Baptist Church Circle
of Peace
First Merchants Bank
First Response Services
First Team Education
First United Methodist Church
T.D. and J. P. Fisher
Fite, LLC
Thomas and Sherry Flatt
Rep. Ralph M. Foley
Mitzie Forkes
Olive L. Forsythe

Sherry Foster
Mary Fox
Steven and Caryn Frankovitz
Randall and Shelia Frederick
Diane Frentress
James and Nelma Fritsche
Volitta Fritsche
Funny Farm Petcare
Brian and Kari Marie Gabehart
Alan and Jane Gangwer
Michael Garard
Eric and Louann Garrett
David and Mary Beth Genday
Leo and Carol George
David and Melinda Gilles
Angela Gioe
Mark Gladson
GlaxoSmithKline
Leanna Glidden
Michael and Sallie Gongwer
Goodwin Industries of Indiana, Inc.
Lynn & Sue Gordon
Annabelle Gough
Grace Missionary Church
Grace United Methodist Church
John Grant
Greater Martinsville Chamber
of Commerce
Robert Gregory
Irene Greiner
William C. Griffith III
Gary and Dianna Grindean
Group Net LLC
Pam Guinn
Philip Gulley
Herbert and Virginia Gunter
Joseph and Sharon Haag
Eli Haggard
Shirley Haggard
Kenneth L. and Connie S. Hale
Kate Hamilton
Don Hammer
Hannum, Wagle & Cline
Engineering
Harris Bank NA
L. M. and Cheryl Keech Harrison
Linda Haskins
David and Jenna Hathaway
Daniel and Brenda Hayes
Susan and Steve Haynes
William and Shirley Headley
Health and Hospital Corporation
of Marion County
Donald Helmick, Jr.
Robert and Lisa Helms
David and Victoria Henderson
The Herald-Times
Stephen Herro
John and Betty Heshelman
Steve Hester
Stephen and Diane Hiatt
Bobby and Anna Marie Hicks
Carl Wayne Hicks
Marlan and Cheryl Hildenbrand
Robert and Susan Himes
William G. and Patricia Hine
Jerry and Marcia Hodges
Verona Hogue-Payton
Gloria and Gerald Holmes
William and Mary A. Holmes
Whitey and Peggy Holzworth
HomeBank
Homestead Primitives
Cletus and Patsy Hone
Hong Kong Restaurant

Alan and Mary Hornaday
 Dawn Hudson
 Diane Huerkamp
 Donald Hughett
 Pamela Hume-Engle
 Jeanne Humphrey
 Kenneth and Barbara Hunt
 Michael and Beth Hunter
 William Hunter
 Hunter's Honey Farm
 Michael and Pamela Hurst
 Arthur and Debra Hurt
 Ann Huser
 Kami Hyde
 Hyndsdales Christian Church
 Ida & Company Hair Designs
 Illinois South Conference UCC
 Independent Colleges of Indiana
 Indiana Statewide Assoc. of Rural
 Electric Cooperatives, Inc.
 Indianapolis Power & Light
 Company/AES
 Indy's Restaurant
 C. F. and N. K. Janneck
 Patrick and Virginia Jensen
 Jim's Trim Shop
 Joe's Automotive Service
 Gary Michael and Stephanie
 Johnson
 James and Elizabeth Johnson
 Jim Johnson
 Kenneth and Kelly Johnson
 Bruce Jones, Attorney at Law
 Robert Jordan
 Just A Little Bit Moore, Inc.
 Bruce and Rhonda Justus
 Kappa Chapter - Kappa Kappa
 Sigma
 Kappa Kappa Kappa - Alpha Psi
 Chapter
 Randy and Janet Kath
 Michael and Sherri Kauffman
 Maureen and Bradley Snyder
 Kavanaugh
 David Keister, Sr.
 Robert Kellar
 R. L. II and Jill Ann Keller
 Keller's Office Supply
 Delores Kendall
 Kendrick Foundation, Inc.
 Gary Kent
 Kevin and Debra Kent
 Eric and Sharyn Kersey
 Robert Kinder
 Bruce Kirkendoll
 Kiwanis Club of Martinsville
 Steven S. and Sue A. Klinger
 Howard and Sarah Knight
 Charles Knowlton
 Raymond and Tura La Mar
 Mike and Debbie Laird
 Jason and Kristin Lakes
 Daniel and Karel Lamberson
 Emily Landis
 David and Gloria Lane
 Langenwalter
 Dennis and Pamela Lanham
 Jeffrey and Laura Lawson
 Paul Ledbetter II
 Randall A. Lee, M.D.
 Gregory Lee
 Lenders Recovery Service
 Patrick and Janet Lepper
 John and Sharon Lesser
 Janie A. Lewis
 Lilly Endowment, Inc.
 Bradley Lindsay
 Links Engineering, LLC
 Stephanie Litz, DDS
 Kevin E. and Robbi J. Lollar
 Long Detective Agency
 Angela Long
 Charles and Denise Long
 Matthew and Whitney Long
 Joan T. Loos
 John and Linda Louie
 Frank and Mary Lowry
 Thomas R. and Sarah S. Lugar
 Sylvia Luker
 Lumina Foundation for Education
 Odell Lundy
 Rex and Vicky Maddy
 Peter and Angela Majeski
 Brandi Maners
 Jim and Mary Beth Manis
 Cheryl Manley
 Melissa Manley
 Scott Manley
 Gary and Barbara Manning
 Christopher and Ned Shields
 Martin
 Joyce Martin
 Martinsville Candy Kitchen
 Martinsville Rotary Club
 Martinsville Vision Clinic PC
 Terry and Betty Maxwell
 Judy McAuley
 Lorie McClain
 Marilyn McClellan
 Sylvia S. McCollum
 Steve and Laura McConnell
 McDonald's
 Gerald and Betty McKeand
 Ronald and Roni McMains
 Pat McNabb
 Carolyn McNeely
 Meadow Lakes
 William J. and Mary S. Meredith
 Meredith-Clark Funeral Home
 Metropolitan Indianapolis Board
 of Realtors
 Metropolitan School District of
 Martinsville
 MIBOR
 Michael Spencer Insurance
 Agency, Inc.
 Janica Mizezean-Ezo
 Tina Miles
 Marshall Milhon
 Ellen Miller
 Tamara Miller
 Jeffrey and Melinda Mills
 Cindy Moffitt
 James and Alicia Mong
 Anthony and Jayne Moore
 Paul and Myrtle Moore
 Mooresville Christian Academy
 Mooresville Consolidated School
 Corporation
 Mooresville Dental Management
 Corporation
 Mooresville Open Market
 Tom and Sally Moorman
 Christina Morales
 Morgan Co. Economic
 Development Corp
 Morgan County EMS Assoc.
 Morgan County Farm Bureau, Inc.
 Morgan County Leadership
 Academy, Inc.
 Morgan County Sertoma Club
 Morris Machine Co., Inc.
 Arthur and Nina Jo Morris
 Brooke Morris
 Walter and Kathy Morris
 MSD of Martinsville Autism Team
 MSD of Martinsville Nurses
 Mike and Vicki Murphy
 Lawrence and Esther Sue Murrell
 My Three Sons
 Dave Nash
 Richard and Dorothy Neel, Jr.
 Philip and Signe Nicholson
 Robert Nissly
 Don Noel
 North and Southhampton
 Reformed Church
 Steve and Jackie Nugent
 Gary and Ruth Oakes
 Oliver Winery
 Dale Oliver
 Dale and Kathleen Oliver
 Tracy Opicka
 Karen Overpeck
 Overton Industries, Inc.
 Joseph, Ryan and James Owen
 Oxford Financial Group, Ltd
 Wilma Oxford
 Alma Pack
 Gary and Martha Page
 Pampered Chef
 Mary Parker
 Parsley Plumbing, Inc.
 Jack and Sharon Pattison
 Hershel and Jeanie Payton
 Brad and Charla Pearson
 BJ and Kristina Pendill
 Eric and Melanie Pennington
 Michael and Sharon Pepe
 Matthew and Jennifer Perkins
 David and Connie Phillips
 Jim E. and Jane C. Phillips
 Karen Phillips
 Leonard and Colleen Piechocki
 Barbara A. Poe
 David and Nancy Polikoff
 Rose Poole
 Poynter Sheet Metal
 Phillip and Joyce Probst
 Andy and Martha Pygman
 Anthony and Nichole Rains
 Edwin L. and Nancy K. Ratts
 Ray's Trash Service
 The Red Barn
 Charlotte Redeker
 Victoria Reed
 Mike and Teresa Reese
 Mike and Janet Reese
 Remax 1st Realty
 Rita Richards
 Jacqueline K. Richardson
 Jean Richardson
 Mr. and Mrs. Kent S. Richardson
 Matthew and Sarah Richardson
 David and Pamela Richmond
 Thomas Riegel
 Michael and Andrea Riffel
 Eugene and Penny Rinehart
 Gary and Mary Rinker
 E. Jane Roane
 Joni Robbins
 Anita Robertson
 Denney and Debra Robinson
 Matt and Janay Rodenbeck
 Pamela Rodenbeck
 Daniel Rogers
 Andrew and Lisa Rolinson
 Thomas and Cheryl Ronan
 Kelly and Paula Hart Rosales
 Rossville Presbyterian Church
 Betty Roush
 Diana Roy
 Rachel E. Ruona
 Ruth L. Rusie
 The Samaritan House of
 Martinsville
 Robert and Mary Ann Sampson
 Paul and Debbie Sandock
 Frank and Jean Sangiorgio
 Gary Scaggs
 Marla Scherle
 John and Lynda Schmutte
 Keith and Janet Schuman
 William Schwab
 Vanessa and Tracy Scott
 David and Donna Sease
 Jo Ellen Seger
 Bonnie Seifert
 Donald and Rena Sheldon
 Sue Shelley
 David Shelton
 Karen Shields
 Robin and Adele Hunter-Shields
 William D. and Jacki K. Shields
 John and Alberta Short
 Mable Evelyn Shrake
 Gordon Crone and Pamela
 Siddons
 James H. Simpson
 Simpson's Farm Market
 Thomas Sims
 Robert and Mary Sipla
 Jacob Sisk
 Angela L. Skaggs
 Harold and Kerri Skaggs
 James and Patricia Skaggs
 J. R. and Georgena Skwarczynski
 Laurie Slick
 Marthena Smith
 Traci Smith
 Mary K. Smitherman
 Smithville Charitable Foundation
 Janet Smock
 David Snyder
 Soft Touch Auto Wash, Inc.
 Morgan County Soil & Water
 Conservation District
 Robert Somesan, DDS
 Rajiv Sood, MD
 South Central Indiana REMC
 Southern Bells, Inc.
 Steven and Rita Sowers
 Michael Spencer
 Paula and Michael Spencer
 St. Thomas More Church
 Chasity Stanley
 Dustin and Shannon Starnes
 Janice Starnes
 State Employees' Community
 Campaign
 Lucinda Steadman
 Paul and Inga La Salle Stierwalt
 Donald and Teresa Stinson
 Gerald Streb
 Brian Stremming
 Stroh Church of Christ
 Richard and Connie Summe
 Super Sports Supply
 James Sutton
 Eric and Laura Swafford

Gary and Julie Swaim
Lowell and Joyce Swinney
Charles and Jacquelyn Rae Swisher
Syatt Corporation
Brett and Pamela Taber
Tangles Family Hair Care
Clayton Tannehill
Frank and Nyla Sue Thacker
Wendell and Jean Thaler
Gene and Rebecca Thiem
Richard Thier
Thiesing Veneer Co.
Joey Thomas
Lyla Thomas
Brian Thompson
M.Yvonne (Bonnie) Thompson
William C. Thompson
Thumper, Inc.
Rick and Sherry Tipmore
Tipp City United Methodist Church
TMAL, Inc.
Dave and Tonya Todd

Curtis and Norma Tomak
Rick and Brenda Torres
Vaughn or Kimberly Towle
Towson United Methodist Church
Treasurer of Morgan County
Jordan and Lois Trendelman
Trinity United Methodist Church
Tropical Freeze
Troy Truck and Tire, LLC
Terry True
Dennis and Karen Trusty
Truth Seekers Class, FUMC
Robert and Elaine Tucker
United Methodist Church
United Ritter Realty
United Way of Central Indiana
Erma Van Hoy
Jennifer Vanhooser
Kimberly Vedder
Robert and Mildred Venable
Wayne and Jill Venable
Debora Victor
Alisa Visger
Shelley and Ted Voelz

Darrell and Virginia Voyles
Norman D. and Barbara Voyles
Robert J. and Ann S. Wade
Wade-Duvall Associates, LLC
Richard and Gemma Wallace
Ward Enterprises, Inc.
Francis N. and Doris M. Ward
Jim Ward
Warren Masonry, Inc.
Lachelle Waskom
Landra Watson
Nancy and Don Watson
Waverly United Methodist Church
The Waymire
WCBK-FM / Mid-America Radio Group
Susan and Lucille Gentry Weber
Brian Weddle
Harold and Thelma Weddle
Westview Christian Ref Church
Hank and Jean Weuve
Chris Wheeler
Maria Whitaker
Leslie White

Rejeanna White
Nelda Whitney
Bernard K. and Judith A. Williams
Jean Williams
Randal and Marilyn Williams
David and Susan Wiseman
Paul and Barbara Witzke
Imogene Wood
Sarah and Thomas Paul Wood
Tim and Angela Woodall
Valerie Woodard
Christina and Eric Woods
Christy Woods
James and Teresa Worthington
Barry and Tamara Wright
Bill and Karen Yeager
Young at Heart/CH
Ray and Carol Zencka
John W. Zielska, Jr.
Tom and Bernadette Zoss

Memorial Gifts

Ann Wade
Robert Nissy
Robert Wade

Benjamin Elo
Stefan and Shorn Bathory
Brian and Melanie Elo
John and Phyllis Elo
John and Rae Elo
Timothy and Lisa Elo

Brian Lowell Swinney
Lowell and Joyce Swinney

Bruce R. Smitherman
Mary K. Smitherman

Charles Rhea - Eminence Class of 1938
Raymond and Mary Benson
Jeff and Gena Buis
Cindy Cross
Eminence Community Schools
Dale Oliver
Rose Poole
Edwin L. and Nancy K. Ratts
Betty Roush
Valerie Woodard
Steve and Jackie Nugent

Charles T. Amy
Pauline Amy
Jack and Sharon Pattison

Donovan Black
David and Kimberly Baird
Diane Frentress
Alan and Jane Gangwer
Joseph and Sharon Haag
Langenwalter
Janie A. Lewis

Donovan Black Continued
Gerald and Betty McKeand
David and Nancy Polikoff

Jake Laird
Mike and Debbie Laird

James McNeely
Carolyn McNeely

Jeremy Brattain
Wayne Brattain

Jeremy Gunter
Randall and Shelia Frederick

Martha Spoon
Hershel and Jeanie Payton
Bruce Kirkendoll

Schuyler Spoon
Verona Hogue-Payton
Richard and Gemma Wallace

Steven Thomas Tipmore
John and Alberta Short

Warren and Sarah Schnaiter
Thomas R. and Sarah S. Lugar

Marjorie Hall Knight
Carol Demott

Honorary Gifts

Mr. and Mrs. John Elo
Timothy and Lisa Elo

Eminence Class of 1959
Chet and Mary Cooper
Doy and Linda Everage
Arthur and Nina Jo Morris

C. Evelyn Enlow
Gordon Crone and Pamela Siddons

Dair Grant
Ronald and Christina Cook
John Grant
Jacob Sisk

Ginger, Paul, Cory, and Cody Uhls
William C. Griffith III

Our Lord and Savior Jesus Christ
Paul and Myrtle Moore

Randy Haymaker
Julia Bouslog

Heritage Circle

The Heritage Circle provides recognition for donors who have expressed a commitment to provide a future donation to the Community Foundation of Morgan County as a part of their will or estate plan.

Dorothy Asher
Steve and Cheryl Edwards
Craig Fenneman
Alice Goss
Ross Truax

New Funds for 2009

The Community Foundation of Morgan County holds both non-permanent and endowment funds for scholarships, grants, and non-profit organizations and groups.

In 2009, the following 10 new funds were established, bringing the total of funds held at the CFMC to over 100.

Benjamin Elo Memorial Scholarship Endowment

Fund: This endowment fund provides educational scholarships for seniors at Mooresville High School who exhibit good character, respect of others, and good citizenship in their sports activity within school, involvement in community service organizations and activities, among other criteria.

Benjamin Elo Memorial

Operating Fund: This non-permanent fund provides certain grants and awards annually and from time to time to perpetuate the memory and character of Benjamin Elo, and, in addition, to aid in fund raising through non-profit and tax exempt activities to ultimately benefit the Benjamin Elo Memorial Scholarship Endowment Fund.

Jeremy Gunter Children's

Cancer Fund: This non-permanent fund provides holiday gifts to child patients at the Riley Hospital for Children in Indianapolis, Indiana.

Morgan County Chaplains

Fund: This non-permanent fund provides support for the training and assistance activities of those willing to serve the emotional, physical spiritual, and personal needs of first responders and people they encounter on a daily basis, especially during crisis events.

Morgan County EMS

Association, Inc. Fund: This non-permanent fund provides support for the operations and activities of the Morgan County EMS Association.

Morgan County Farmers

Market Fund: This non-permanent fund provides two attractive farmers market locations for consumers to purchase locally grown, fresh produce from local growers and producers.

Morgan County Fire/Arson

Task Force Fund: This non-permanent fund provides resources to assist in the investigation of fires in Morgan County when requested by the department having jurisdiction, to promote and educate the public in fire prevention resource sharing and coordination, and other similar activities.

OneRoad Fund for Morgan

County: This non-permanent fund provides assistance and/or aid coordination and referral efforts to enable those in need to obtain the assistance available from various organizations in Morgan County.

Rediscover Historic

Martinsville, Inc.: This non-permanent fund provides support for the operations and activities of the Rediscover Historic Martinsville, Inc. group.

Bob Staggs Memorial

Scholarship Fund: This non-permanent fund provides educational scholarships for seniors at Martinsville High School who have a 2.5 or higher GPA, who participate in team sports as an athlete or manager, and wish to obtain a career in sports broadcasting, sports marketing or sports medicine, among other criteria.

Millennium Society Charter Members

In 2008, the Community Foundation formed the Millennium Society. The Millennium Society is a new way for regular supporters of the CFMC to demonstrate leadership by making annual commitments to support the operations of their growing community foundation. The following are Charter Members who joined the club by December 31, 2009.

Corporate Community Partners Club

All About Town
Apparatus
Carlisle & Son Funeral Chapel
Citizens Bank
Clow Restoration
Episcopal Diocese of
Indianapolis
Greater Martinsville Chamber
of Commerce
HomeBank
Independent Colleges of
Indiana
Kendrick Foundation
The Lilly Endowment
Mooresville Kiwanis Club
Omniceil
Optimist Club of Mooresville
Smithville Charitable
Foundation
South Central Indiana REMC
South Indiana Conference of
the United Methodist
Church
Southern Bells, Inc. (Taco Bell)
United Way of Central Indiana
Wal-Mart Foundation

Good Friend Club

Brian and Melanie Elo
Craig and Mary Fenneman
Lynn and Sue Gordon
John W. Jones
David Keister, Sr.
Ruth Rusie
Shannon E. Smith

Good Neighbor Club

Pauline Amy
Larue and Cynthia Brewer
Gordon Crone and Pamela
Siddons
Suzanne Marley Culmer
Randall and Shelia Frederick
Volitta Fritsche
Mr. and Mrs. William C.
Griffith III
David and Jenna Hathaway
Mike and Debbie Laird
Gary and Ruth Oakes

Good Neighbor Club Continued

Karen Overpeck
Michael and Cassandra
Selburg
Chris Sheets
Michael Spencer
Wendell and Jean Thaler
Rick and Sherry Tipmore
Bernard and Judith Williams
Tom and Bernadette Zoss

Good Citizen Club

Duane Blaschke
Raymond and Betty Jo Blunk
Richard D. Bray
Lawrence and Marjorie Bryan
Delbert and Tina Chafey
Norman and Ruth Connell
Dale and Melanie DePoy
Joe and Kim Disney
Judy M. Elkins
John and Phyllis Elo
John and Rae Elo
Philip and Lori Elo
Brian and Kari Marie
Gabehart
Michael Garard
Robert Gregory
Kenneth and Connie Hale
Michael and Pamela Hurst
Mark and Belinda Imel
Kenneth and Kelly Johnson
Randall A. Lee, M.D.
Robert Kinder
Renee Luhr
R.G. and J.E. McClung
Carolyn McNeely
Marshall Milhon
Mary Parker
Barbara A. Poe
David and Donna Sease
Donald and Teresa Stinson
Gary and Julie Swaim
David and Christine
Urbanowski
Theodore and Shelley D.
Voelz
Norman Voyles
Robert and Ann Wade
Bill and Karen Yeager

Grants Provide Endless Service Possibilities

In 2009, the Community Foundation of Morgan County awarded \$30,227 in matching and arts grants to Morgan County non-profit organizations.

Each fall, the CFMC offers matching grants and arts grants. Matching grants require that the grant applicant must raise an amount at least equal to what they ask for on the application. Arts grants require no matching funds. Grants are provided through the CFMC's CommonWealth fund.

The foundation aims to support creative approaches to community needs and problems by making grants which benefit a wide range of people.

Right: Performers entertain the Victorian Christmas crowd with a puppet show on the street as a part of a CFMC Arts Grant.



Matching Grants

Recipient

Barbara B. Jordan YMCA
 CICOA Aging & In-Home Solutions
 Damar Services, Inc.
 Desert Rose Foundation, Inc.
 Habitat for Humanity of Morgan County
 Hall Civic Association
 Hoosier Trails Council of Boy Scouts of America
 Mooresville Consolidated School Corporation
 Mooresville/Decatur Rotary Club
 Mooresville Public Library
 Mooresville Revitalization Group, Inc.
 Morgantown Senior Citizens Center
 Northwood Elementary School
 Rotary Club of Martinsville
 Tri Kappa Sorority

Project

Increase Youth Physical Activity at After School Programs
 Client Assistance Fund
 Friends In Aktion Club
 Display Holders
 Construction Support for a House in Martinsville
 PR and Marketing
 Volunteer Training Initiative
 Smart Board Technology at the High School
 "I Like Me" Books
 Pathway to Knowledge "Grounds for Learning"
 Community and Visitor Display Board
 Community Kitchen Supplies
 Improvements to Playground Equipment
 "I Like Me" Books
 Kappa Cares for Kids Project

Award

\$1,100
 \$2,000
 \$1,000
 \$ 500
 \$1,500
 \$1,600
 \$1,000
 \$3,000
 \$1,332
 \$1,500
 \$1,000
 \$ 470
 \$4,000
 \$1,640
 \$1,000

Arts Grants

Recipient

Bloomington Chamber Singers
 Coordinated Aging Services for Morgan County
 Hall Civic Association
 Mooresville Public Library
 Mooresville Revitalization Group
 Morgan County Public Library
 Morgan County Public Library
 Premier Performances
 Rediscover Historic Martinsville

Project

Fund a Christmas Choral Program in Martinsville
 Dinner and Entertainment for Clients
 Microphones for Hall Civic Players
 Youth Art Working with Clay
 Victorian Christmas
 Art of Songwriting
 Art with Shapes and Symbols
 Live Music Concert to a Local School
 Downtown Concert Series

Award

\$2,000
 \$1,000
 \$1,000
 \$ 800
 \$ 900
 \$ 250
 \$ 135
 \$ 500
 \$1,000

Lilly Endowment Community Scholars & Finalists

The Lilly Endowment Community Scholarship program offers two full-tuition scholarships for Morgan County residents with a diploma from a regionally accredited Indiana High School and who will be first-time college students. These scholarships must be used to pursue baccalaureate degrees at any accredited public or private Indiana college or university.

In 2009, Shelby Stierwalt and Stephen Outcalt were chosen as the Lilly Endowment Community Scholars. Finalists received a CFMC scholarship.

Back Row Olivia Leonard, Martinsville; Kelsey Shields, Monrovia High School; Adam Hakes, Mooresville High School; Anna Mosier, Martinsville High School; Front Row: Hilary Miller, Mooresville High School; Stephen Outcalt, Mooresville High School; Shelby Stierwalt, Monrovia High School.



CFMC Scholarship Program Recipients 2009

In 2009, the Community Foundation of Morgan County awarded \$26,550 in scholarships from its own scholarship funds.

The CFMC offers residents scholarships based on selection criteria requested by the donor of each scholarship fund. There are two categories in the CFMC Scholarship Program, one for high school senior residents and one for non-traditional/post high school residents.

Pat Bartram Memorial Scholarship
Devon Fisher, Mooresville High School

Meghan Buis Memorial Scholarship
Alisha Greene, Eminence High School

Justin & Bonita Conduitt-Marley Scholarship
Adam Hakes, Mooresville High School

Devin Wade Deaton Memorial Scholarship
Stephen Outcalt, Mooresville High School

Eminence Alumni Association Scholarship
Alisha Greene, Eminence High School

Charles F. & Olive B. Flater Scholarship
James Jacobs, Mooresville High School

SSG Wm. Ryan Fritsche Memorial Scholarship
Patrick Kendall, Home School

Maggie Grounds Scholarship
Christie Speck, Monrovia High School

Velma Hackleman-Mendenhall Memorial Scholarship
Adam Hakes, Mooresville High School

Alexander Hathaway Memorial Scholarship
Sarah Vaughn, Mooresville High School

Ann Haworth Scholarship
Ashley Richardson, Martinsville High School

Ted & Berta Romine Monrovia Masonic Lodge #654
Whitney Perry, Monrovia High School
Christie Speck, Monrovia High School

Stierwalt Scholarship
Alisha Greene, Eminence High School

Robert D. St. Clair Memorial Scholarship
Cortney Jeffries, Martinsville High School

Sgt. Dan Starnes Memorial Scholarship
Devon Fisher, Mooresville

TOA-USA Scholarship
Sarah Vaughn, Mooresville High School

Steven Lee Robert Terrell Memorial Scholarship
Emily Wyatt, Mooresville High School

Jennifer Tipmore Memorial Scholarship
Jennifer Egler, Mooresville High School

Forrest Wakeman Mooresville Masonic Lodge
Brittany Perry, Mooresville High School

Non-Traditional Scholarship Recipients

John R. Gilbert Memorial Scholarship
Emily Acker

Never Too Late Scholarship
Jennifer Martin

Dr. Norman E. Whitney Memorial Scholarship
Donald Lee



Community Foundation
of Morgan County, Inc.
Investing in Our Quality of Life

Dear Friends:

The Board of the Community Foundation of Morgan County, Inc. hired the independent accounting firm of Blue & Co., LLC to perform an audit of the financial statements of Community Foundation of Morgan County, Inc. for the 2009 fiscal year. Their audit report stated that they were not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with U.S. generally accepted accounting principles.

The full financial report, including all footnotes, is available for review in our office or for download on the Community Foundation of Morgan County, Inc. Web site at www.cfmconline.org.

The following reports are excerpts from the full set of financial statements.

Sincerely,

Jim Johnson, Treasurer
Community Foundation of Morgan County, Inc.



COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.

STATEMENT OF FINANCIAL POSITION DECEMBER 31, 2009

ASSETS

Cash and cash equivalents	\$ 372,332
Investments	4,747,254
Charitable trust	297,287
Prepaid expenses	1,353
Property and equipment, net	6,567
Restricted cash	92,114
Restricted investments	94,822
	<u>\$ 5,611,729</u>

LIABILITIES AND NET ASSETS

Liabilities

Grants payable	\$ 3,240
Accrued payroll	3,070
Deferred revenue	50,000
Liability under charitable trust	297,287
Custodial funds	186,936
Total liabilities	<u>540,533</u>

Net assets (Note 11)

Unrestricted:	
Operating	(726,956)
Board designated	138,845
	<u>(588,111)</u>
Temporarily restricted	830,676
Permanently restricted	4,828,631
Total net assets	<u>5,071,196</u>
	<u>\$ 5,611,729</u>

See accompanying notes to financial statements.

COMMUNITY FOUNDATION OF MORGAN COUNTY, INC.

STATEMENT OF ACTIVITIES YEAR ENDED DECEMBER 31, 2009

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Support and revenues				
Contributions	\$ 38,675	\$ 342,227	\$ 538,563	\$ 919,465
Grant revenue	168,926	-0-	-0-	168,926
Investment return, net	722,419	180,331	-0-	902,750
Administrative fee income	183,495	-0-	-0-	183,495
In-kind rent	16,560	-0-	-0-	16,560
Special events income	17,670	3,300	-0-	20,970
Net assets released from restrictions	<u>231,230</u>	<u>(231,230)</u>	<u>-0-</u>	<u>-0-</u>
Total support and revenues	1,378,975	294,628	538,563	2,212,166
Expenses				
Grants	101,842	-0-	-0-	101,842
Program	130,558	-0-	-0-	130,558
Disaster relief expenses	168,926	-0-	-0-	168,926
Salaries and wages	221,392	-0-	-0-	221,392
Administrative fees	80,805	-0-	-0-	80,805
Printing and postage	35,840	-0-	-0-	35,840
Professional fees	35,144	-0-	-0-	35,144
Payroll taxes	18,176	-0-	-0-	18,176
In-kind rent	16,560	-0-	-0-	16,560
Events	15,884	-0-	-0-	15,884
Depreciation	13,035	-0-	-0-	13,035
Employee benefits	9,902	-0-	-0-	9,902
Computer expense	8,241	-0-	-0-	8,241
Advertising	5,615	-0-	-0-	5,615
Equipment expense	4,915	-0-	-0-	4,915
Telephone	3,666	-0-	-0-	3,666
Insurance	3,312	-0-	-0-	3,312
Repairs and maintenance	2,745	-0-	-0-	2,745
Utilities	2,335	-0-	-0-	2,335
Office supplies	2,317	-0-	-0-	2,317
Travel and entertainment	1,995	-0-	-0-	1,995
Dues and subscriptions	1,552	-0-	-0-	1,552
Board and committee expense	1,313	-0-	-0-	1,313
Training	1,136	-0-	-0-	1,136
Contracted services	650	-0-	-0-	650
Donor relations	447	-0-	-0-	447
Miscellaneous	1,230	-0-	-0-	1,230
Total expenses	<u>889,533</u>	<u>-0-</u>	<u>-0-</u>	<u>889,533</u>
Change in net assets	<u>\$ 489,442</u>	<u>\$ 294,628</u>	<u>\$ 538,563</u>	<u>\$ 1,322,633</u>
Net assets, beginning of year				
As previously reported	\$ (129,036)	\$ 518,054	\$ 3,830,332	\$ 4,219,350
Prior period adjustments:				
Correct recognition of net asset classification	(747,466)	287,730	459,736	-0-
Correct recognition of custodial funds	-0-	(269,736)	-0-	(269,736)
Correct recognition of leasehold improvements	<u>(201,051)</u>	<u>-0-</u>	<u>-0-</u>	<u>(201,051)</u>
As restated	(1,077,553)	536,048	4,290,068	3,748,563
Change in net assets	<u>489,442</u>	<u>294,628</u>	<u>538,563</u>	<u>1,322,633</u>
Net assets, end of year	<u>\$ (588,111)</u>	<u>\$ 830,676</u>	<u>\$ 4,828,631</u>	<u>\$ 5,071,196</u>

See accompanying notes to financial statements.

About the Community Foundation of Morgan County

The Community Foundation of Morgan County, Inc. was founded on Jan. 5, 2000, with the merging of the Mooresville Community Foundation and the Morgan County Community Foundation.

Each year the Community Foundation of Morgan County distributes thousands of dollars in grants and scholarships to local non-profit organizations and to students.

We also collaborate with other non-profit organizations in the community on major initiatives which can improve our community.

The CFMC office is located in the restored Academy Building in Mooresville, Ind.



Our Mission: Quality of Life

The Community Foundation of Morgan County, Inc., works with our citizens to enhance the quality of life for current and future generations of Morgan County,

Indiana. We accept gifts, manage financial resources, make grants and provide scholarships.

Our Vision: Philanthropic Leader

Our vision is for the Community Foundation of Morgan County, Inc. to be a philanthropic leader in Morgan County, serving as a resource for charitable

information, and improving collaboration among community organizations and individuals to maximize available resources benefiting our county.

Contacting the Foundation

For more information about the Community Foundation of Morgan County, contact our office. Please call, e-mail, write or visit us. You will also find an abundance of helpful information on our Web site.

Office Hours:

Our office hours are Monday through Friday from 8:30 a.m. to 4:30 p.m.

Community Foundation of Morgan County, Inc.
The Academy Building
250 N. Monroe St.
Mooresville, IN 46158

Phone: (317) 831-1232
Toll-free: (877) 822-6958
Fax: (317) 831-2854
E-mail: info@cfmconline.org
Web: www.cfmconline.org

Foundation Staff

Our professional staff is ready to serve the Morgan County community. We come from a variety of backgrounds and bring our own expertise to the foundation.

Tom Zoss, Executive Director
Larry Bryan, Director of Advancement
Cynthia Brewer, Training Director
Terah Adams, Program Officer
Sarah Richardson, Communications Officer
Tonya Todd, Office Manager

Board of Directors

Our dedicated Board of Directors represents the Morgan County community. Board members meet monthly to track the Community Foundation of Morgan County's progress and plans for the future.

Executive Committee

Shelley Voelz, President
Dale DePoy, Vice President
James Johnson, Treasurer
Karen Yeager, Secretary
Susan Haynes, Past President

Board of Directors

James Brack
Chris Branson
Doug Garrison
William Meredith
Erin Pipkin
Ruth Rusie
Brian Stremming
Chris Wheeler
Judy Williams

Retiring Board Members

We would like to express our sincere thanks to retiring Board of Directors members Susan Haynes and Chris Wheeler for their support over the years.